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Volume XVI

CANADA

Number 9

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

GENERAL STATISTICS BRANCH

MONTHLY REVIEW

OF

BUSINESS STATISTICS

SEPTEMBER, 1941

Published by Authority of the Hon. James A. MacKinnon, M.P.
Minister of Trade and Commerce



OTTAWA
EDMOND CLOUTIER
PRINTER TO THE KING'S MOST EXCELLENT MAJESTY
1941

Price: One Dollar per year.

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The Survey of Production for 1939 was recently released. The report is essentially a summary of the value of the output of the nine main branches engaged in the production of commodities. The dollar value of the Canadian and provincial production during the year under review is compared with the preceding year, the presentation including a textual analysis based on that record.

The present report contains, in addition to the usual treatment, the results of a study concerning the interwar structure covering the period from 1919 to 1937. The data also constitute the gross and net values of production, but, contrary to the previous practice of the report, include adjustment for the general price level.

The report portrays the long-term trend of production values in the nine main industrial groups over the nineteen-year period, the standard deviation of each of groups from the long-term trend, and finally the correlation of the groups with the grand total. The latter analysis shows to what extent the fluctuations in the value of production within a given group coincide with those of commodity production as a whole.

The report is useful in showing the relative importance of the main branches of production during the twenty-one years prior to 1940. The provincial industrial structure is also outlined for recent years. It may be obtained from the Dominion Bureau of Statistics for 25 cents per copy.

MONTHLY REVIEW OF BUSINESS STATISTICS

Vol. XVI

OTTAWA, SEPTEMBER, 1941

No. 9

DOMINION STATISTICIAN: R. H. COATS, LL.D., F.R.S.C., F.S.S. (Hon.)
CHIEF, GENERAL STATISTICS BRANCH: SYDNEY B. SMITH, M.A.

ECONOMIC CONDITIONS IN AUGUST

Economic conditions reflected the impact of war demands during August. Business operations were at a higher level, some recession having been shown from the preceding month. The striking development was the further advance in wholesale prices, a marked upward trend having been shown since the outbreak of hostilities. The index in August was higher than at any time since February, 1930. The index of the cost of living advanced from 111.9 on July 2 to 113.7 at the first of the month under review. The gain in the index since the last peacetime month was 12.8 per cent. The pronounced increase in recent months has been due mainly to higher food prices. Clothing, home furnishings, and miscellaneous commodities also contributed to the gain. In the food section the most important increases were recorded in dairy products, meats and eggs.

The index of wholesale prices was 92.4 during the week of September 12 against 83.0 in the corresponding week of last year. The gain of nearly 12 per cent reflected advances in each of the eight main groups. The greatest increase was shown in animal products, in which the index moved up from 78.8 to 97.6. The advance in sensitive commodities was of marked proportions, an index of 80.5 on September 12 comparing with 64.5 in the same week one year ago. The trend of common stock prices has been downward since the early months of 1937. A moderate recovery was in evidence from May to August, the index moving up slightly from month to month. Speculative trading was also at a higher level in the month under review.

The sum of the notice and demand deposits was \$2,498 million compared with \$2,451 million at the beginning of the preceding month. The gain of \$47 million reflected the recovery following the marked decline of the preceding month, due to heavy payments for the Victory Loan. During the month of June, Dominion Government deposits rose from \$152.7 million to \$560.9 million. By the end of July, the total had dropped to \$502.5 million and further declines may be expected, reflecting the expenditure of the loan funds. Current loans were \$1,177 million on July 31. The standing on the same date of last year was \$925 million.

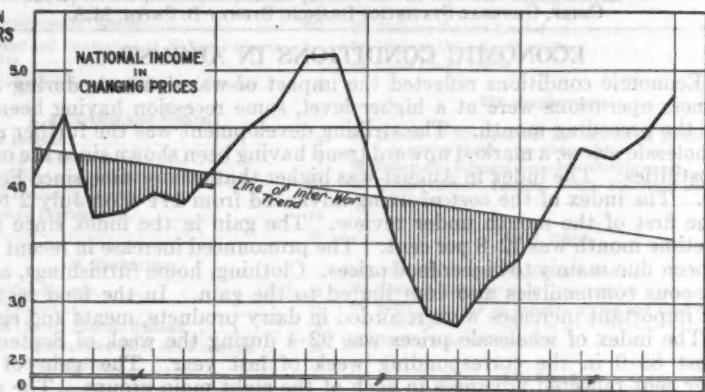
A number of the factors showing the trend of mineral production were reactionary in August as compared with the preceding month. The gold receipts at the Mint were 430,878 fine ounces against 453,184, the index dropping from 144 to 132. The decline in the index of silver shipments was from 128 to 110. The coal mining industry was more active, producing 1,357 thousand tons against 1,187 thousand.

The index of cold storage holdings was 112.6 in August against 121.4 in the preceding month. The standing in August last year was 119.4. An index of sales of livestock on the stock yards was 102.2 against 122. The increase in cattle sales was less than normal for the season. Hog sales were 63,912 head against 86,547 in the preceding month.

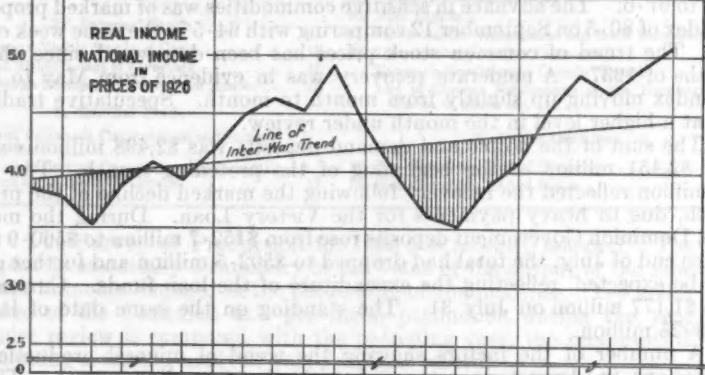
A striking development of the war period was the marked increase in employment. The index on July 1st was 157.6 compared with 119.6 on September 1st, 1939. The increase from July 1st, 1940, to the latest available date was more than 26 per cent. Since the beginning of 1941, the index has risen by 23 points or 17.4 per cent, a gain which exceeds that reported in the same period of any other year of the record. The acceleration in manufacturing in 1941 has been even more impressive, the workers taken on by the co-operating establishments from January to July having numbered more than 158,000. The index has risen by over 30 points or 21.3 per cent. The speed-up in the industries producing durable goods in recent months has been particularly out-

TREND AND FLUCTUATION OF NATIONAL INCOME IN INTER-WAR PERIOD

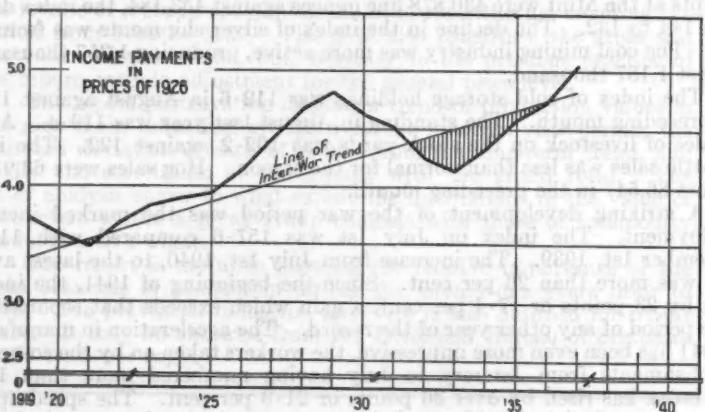
BILLION DOLLARS



REAL INCOME
NATIONAL INCOME
IN PRICES OF 1926



INCOME PAYMENTS
IN PRICES OF 1926



standing, the index of employment rising from 145.1 on January 1st to 190.6 on July 1st, or by 31.4 per cent. That the increase in the present year has not been made at the expense of the production of consumers' goods is shown by the advance of 13.3 per cent recorded in the non-durable class, in which the index rose from 140.3 on January 1st to 159.0 at the beginning of July. The latest gains in this group of course reflect quickened demand for consumer's goods, not only for civilian use at home and abroad, but also for use by those in the forces of the Dominion and elsewhere.

The first final estimate of Canada's total wheat production in 1941 was placed at 306,459 thousand bushels, compared with 551.4 million bushels in 1940, a major reduction of 244.9 million bushels. The decline was due almost equally to the wheat acreage reduction program undertaken last Spring, and to the below normal yields which were realized from large areas of Saskatchewan and Eastern Alberta.

Export clearances for the period from August 1st to September 5th were 12.9 million bushels, compared with 9.8 million bushels a year ago. Wheat marketings in the three Prairie Provinces for the five weeks from August 1st, 1941, to September, 5th, were 25.5 million bushels against 49.7 million received during the same period of the preceding year.

Charts

Measured in current dollars, the national income of Canada showed marked fluctuation during the inter-war period. The three prosperity peaks were reached in 1920, 1929 and in the current period. The depression periods culminated in 1921 and 1933. Intermediate recessions, shown in 1924 and 1938, were shortly followed by a resumption of economic advance. The general picture is shown in Section A of Chart 1.

The contraction in the national income after 1920 and 1929 was due in part to a decline in the price level, accentuating the need for adjustment for price changes. The upward trend of the real income and especially of aggregate payments after eliminating the effect of price changes is depicted in Sections B and C. A general average of commodity and service prices recorded a declining trend during the inter-war period. The resulting upward trend denotes expansion in the volume of the production of goods and services.

Savings of enterprises were mainly positive in the first decade and negative in the second. National income totals include the records of such savings, while "aggregate payments" do not. The exclusion of savings of enterprises from the estimates of aggregate payments accounts for the steeper upward trend than in "real income". The line of inter-war trend for the two factors is shown in Sections B and C of Chart 1.

The relative importance of twelve major industrial and service groups as originators of income is portrayed in Chart 2.

Information regarding the general totals of the national income, serves only as an introduction to a discussion of the constituent divisions and groups. The trend of the income of the various components is a significant phase of the present study. The general estimate conceals many changes in the relations and movements of the constituents, essential for an understanding of the working of the Canadian economic system.

We are here concerned with the national income as a measure of the net productivity of the Canadian economy. The inter-war period was characterized by the continuance of the process towards greater diversification. In the early history of the Dominion, a wealth of natural resources led to concentration upon the production of staples in the form of foodstuffs and industrial raw materials, a large proportion of which was exported to countries in a more advanced stage of economic development. While the primary industries still occupy a most important place in the Canadian productive system, the more rapid growth of the secondary and service divisions has resulted in a better balance for the economy. The system has been adapted during the last twenty years to meet the demands of the domestic market, while maintaining a credit balance on current account with other countries.

PRODUCTIVE SOURCES OF NATIONAL INCOME

RELATIVE IMPORTANCE OF TWELVE MAIN BRANCHES

Annual Average Income, produced in thousand dollars
1919-1938, \$4,241,808

AGRICULTURE



675,228

FISHERIES AND TRAPPING



40,620

FORESTRY



156,596

MANUFACTURES (N.E.S.)



641,600

(POWER) ELECTRIC



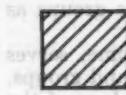
66,994

MINING



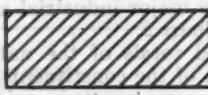
152,794

CONSTRUCTION



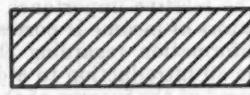
181,748

TRANSPORTATION AND COMMUNICATION



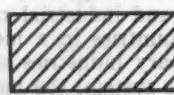
437,048

TRADE



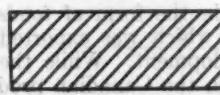
517,082

FINANCE



358,710

GOVERNMENT



465,060

SERVICE



548,328

In this statement regarding the productive sources of the national income the main objective will be to set forth: (1) the relative importance of the different activities; (2) the inter-war trend of decline or advance; and (3) the sensitivity of different types of activity to the impact of depression and recovery. For purposes of analysis, the net national product will be broken down according to the major types of activity, such as agriculture, manufactures, finance and service, with their subdivisions.

The relative importance of three economic divisions and fourteen major groups is the first topic of discussion. The industrial and service groups are assembled in three economic divisions. Division 1 coincides roughly with the list of groups included in the Survey of Production published by the Bureau annually since 1921. The division consequently comprises the sectors of the economic system engaged in the production of commodities whether of a primary or secondary nature. The primary industries include agriculture, forestry, fisheries and trapping, mining and electric power, while the secondary section embraces manufacturing, construction and custom and repair.

The second division is engaged in transportation, communications and the sale of commodities and related activities. The term "commodity handling" applied to this division is only roughly applicable. Steam railways engage in passenger traffic although freight is the main source of income, and communication is only partly bound up with the movement and sale of commodities. The combined transportation and communication activities, however, are more connected with commodity handling than with service or production in the restricted sense. The other activities, consisting of finance, government and service other than custom and repair, are for convenience described as the "facilitating" division. These include financial organizations such as banking, trust, loan and mortgage, investment and insurance. Under real estate is entered not only the operations of the industry itself but also non-farm residential and commercial net rentals and mortgage interest. Government including Dominion, provincial and local administration, is an expanding enterprise included under this heading. Finally, professional, educational and other service activities, exclusive of custom and repair, complete the division.

Commodity production contributed to the national income a yearly average of \$1,972 million during the twenty years under review, compared with \$954 million derived from the handling division and \$1,316 million from the facilitating activities. It is surprising to find that more than thirty per cent of the national income was derived from activities other than the production and distribution of commodities.

For convenience a number of minor classes have been combined, thus reducing for purposes of study the thirty original groups to fourteen major divisions. The classification follows with appropriate adaptation, the Bureau's general grouping system. Agriculture includes the income derived by the farmer in woods operations on his own property, but excludes entirely the return from the value added in dairy factories. Forestry comprises the activities of lumber and pulp and paper mills, as well as wood operations on lands other than farmers' wood lots. Manufacturing is exclusive of processes carried on in close connection with the primary industries, the exceptions comprising sawmilling, pulp and paper, fish curing and packing, non-ferrous metal smelting and several mineral industries, such as cement, salt, lime and clay products.

The following activities are included under transportation—steam and electric railways, water and road transportation, civil aviation, storage and express. The telegraph and telephone industries comprise communications.

The finance industries, embrace banking, trust companies, stock and bond dealers, loan and mortgage companies, insurance and real estate. The latter heading comprehends non-farm mortgage interest and net rentals, paid and imputed. The service groups are manifold, embracing as they do professional, educational and other activities.

I. Analytical and General

I. SEASONALLY ADJUSTED BUSINESS INDEXES, 1935-39=100, SUBJECT TO REVISION

Index	1940										1941					
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.			
National Income tentative computation ¹	120.2	115.7	126.7	127.0	124.4	122.2	122.7	123.7	128.4	128.5	129.5	130.5	131.2	131.2	131.2	131.2
Commodity Producing	125.7	125.2	123.8	124.3	125.5	124.7	130.6	129.5	127.7	140.7	139.3	145.6	140.4			
Commodity Handling	124.9	122.2	129.0	128.7	122.9	121.3	121.8	123.9	128.4	141.5	139.3	141.2	143.3			
Facilitating	110.1	98.8	129.2	126.9	106.4	107.4	108.6	107.1	107.3	110.3	110.8	112.1	112.2			
Physical Volume of Business	128.6	130.1	129.0	129.7	128.2	128.6	124.1	124.0	127.8	122.9	130.2	135.2	135.5	141.2	141.2	141.2
INDUSTRIAL PRODUCTION	143.9	148.6	146.4	146.9	140.6	145.1	148.3	133.3	135.5	139.5	143.3	149.3	150.2	156.1		
Mineral Production	142.3	124.4	117.1	128.0	123.5	122.7	125.0	122.8	121.8	140.8	126.9	146.3	140.9			
Gold, mint receipts	136.4	114.2	122.4	136.4	118.6	120.0	125.7	127.2	130.0	149.9	130.9	143.7	132.3			
Silver shipments	126.6	63.9	49.3	83.6	87.9	97.2	101.6	109.0	106.1	106.2	111.1	127.7	110.4			
Asbestos exports	136.4	113.9	90.5	90.6	80.8	123.8	172.7	147.9	150.9	134.5	123.6	204.0	140.6			
Petroleum production	260.0	258.4	256.5	265.8	205.1	220.3	230.8	224.4	241.2	241.2	227.9	239.4	257.7			
Coal production	136.0	104.0	101.8	109.5	101.8	117.4	118.1	129.2	127.9	121.9	115.9	124.3	135.9			
Manufacturing	143.9	148.5	146.4	146.9	140.6	145.1	148.3	133.3	135.5	139.5	143.3	149.3	150.2	156.1		
Crop Products	113.0	118.8	114.8	94.6	107.5	118.0	151.9	133.4	152.6	169.9	190.3	180.8				
Oatmeal production	135.5	63.3	206.3	87.8	161.0	23.0	30.8	31.5	94.7	207.2	118.8	27.2				
Sugar manufactured	61.2	77.0	92.0	140.2	95.6	83.8	87.3	112.9	96.7	90.0	108.8	112.9	85.3			
Tobacco	104.0	106.0	129.3	133.3	129.0	146.4	132.2	150.7	130.3	116.6	108.8	117.8	134.4			
Cigar releases	118.8	110.2	116.1	123.4	163.3	192.2	185.2	151.9	169.6	145.2	125.7	131.0	123.7			
Cigarette releases	103.0	106.2	142.6	135.3	124.2	142.8	147.9	161.5	127.2	114.2	107.7	116.9	136.3			
Rubber imports	163.1	120.8	346.5	196.9	371.9	302.4	176.4	146.1	95.8	201.3	196.7	140.5	390.9			
Animal Products	110.1	116.1	112.7	116.1	124.1	131.1	128.2	118.6	138.8	126.5	111.2	112.0	115.5			
Inspected slaughtering	126.9	123.3	145.9	150.8	142.0	132.4	123.8	124.5	129.8	126.8	121.8	139.9	133.8			
Cattle	102.7	98.4	104.5	114.7	103.9	105.7	97.7	95.2	109.8	105.9	113.4	124.1	114.1			
Sheep	87.4	82.3	84.8	106.6	102.0	111.3	96.1	89.3	111.5	134.7	76.8	94.7	95.2			
Hogs	168.3	192.5	215.2	210.8	196.1	192.9	166.5	173.0	182.8	182.3	156.0	169.5	168.3			
Creamery butter	103.6	97.0	102.8	109.9	111.1	123.3	117.2	115.6	123.2	102.4	104.7	107.9				
Factory cheese	116.5	106.9	103.2	105.0	135.0	134.0	139.3	132.0	217.2	176.1	128.5	113.9	115.2			
Salmon exports	95.3	155.2	73.6	37.2	163.8	135.9	55.6	31.7	165.7	64.1	35.8	7.8	8.2			
Boots and shoes production	101.1	104.2	114.5	122.0	142.0	142.9	125.0	117.1	129.6	132.6	128.1	152.7				
Textiles	164.1	145.9	145.9	136.8	140.4	141.2	185.9	155.2	171.1	177.2	158.7	180.3	173.7			
Cotton consumption	157.7	150.4	171.6	165.4	166.5	163.3	169.6	174.7	181.1	175.8	177.9	180.8	156.6			
Wool imports	211.7	174.1	129.5	160.3	107.3	131.1	122.8	169.2	203.0	224.8	241.8	230.0	237.4			
Silk imports	78.4	70.4	131.4	124.7	129.6	87.0	67.0	53.1	47.8	39.1	36.8	40.2	39.2			
Rayon	121.2	132.7	146.2	146.6	155.3	159.4	144.9	147.6	154.6	162.4	158.7	154.8	155.5			
Forestry	124.4	123.2	124.7	123.2	117.3	128.2	121.3	125.0	118.5	114.0	117.0	131.0	129.8			
Newspaper	122.7	115.0	115.6	107.2	103.9	100.4	114.1	114.6	108.5	106.1	107.3	113.3	113.6			
Wood pulp exports	156.0	145.8	189.5	145.6	138.8	177.1	159.8	161.4	164.8	165.1	155.6	206.8				
Planks and board exports	158.7	174.4	146.3	146.6	155.2	145.6	120.9	134.4	112.6	95.0	99.7	136.9	127.2			
Shingles exported	120.7	114.8	105.3	73.6	52.9	157.1	181.8	142.1	139.0	155.8	179.8	161.4	121.6			
Iron and steel	201.2	234.9	247.9	183.6	185.1	184.6	173.0	167.5	175.2	170.6	180.0	206.6	237.4			
Steel production	223.5	204.4	237.5	213.1	251.6	255.9	224.1	220.0	239.8	189.7	201.5	192.2	207.7			
Pig-iron production	141.1	185.1	195.1	185.6	185.8	178.5	169.0	171.7	180.2	203.3	182.2	222.7	251.5			
Iron and steel imports	223.3	204.4	237.5	213.1	251.6	255.9	224.1	220.0	239.8	189.7	201.5	192.2	207.7			
Automobile production	218.7	305.3	301.0	188.5	178.7	157.5	142.4	146.0	129.8	128.2	157.5	220.3	268.3			
Non-Metallic Minerals	145.9	146.4	146.9	142.3	103.6	110.3	108.5	105.8	136.8	141.3	126.5	139.6	136.7			
Coke production	138.5	135.6	123.0	124.6	123.6	121.9	125.4	127.1	130.6	129.2	124.0	145.5				
Crude petroleum imports	127.1	124.6	143.5	138.0	119.5	77.5	103.8	79.9	159.6	165.5	123.8	188.4	127.7			
Construction	169.2	222.0	143.4	278.2	187.4	244.2	222.8	139.0	181.8	182.0	202.3	233.2	147.0			
Contracts awarded	172.0	242.8	185.5	360.1	201.4	275.6	246.4	134.5	169.6	185.6	341.0	127.1	147.7			
Building permits	147.4	150.5	171.4	170.8	132.8	136.4	143.4	154.9	222.8	171.5	152.5	154.4	165.5			
Cost of construction	109.0	109.5	109.8	109.8	109.6	110.9	111.0	111.1	114.1	116.5	117.0	117.4	116.6			
Electric power	119.4	114.9	108.3	109.0	111.4	116.7	115.7	115.8	126.0	129.1	133.0	130.8	126.1			
DISTRIBUTION	102.8	98.2	99.2	100.3	107.1	105.4	105.1	107.6	108.1	112.6	111.3	118.4	115.6			
Trade equipment	110.6	112.3	112.6	112.6	115.6	115.8	115.6	115.6	117.9	120.5	121.6	121.8				
Carloadings	120.0	107.2	108.8	114.8	123.0	123.8	118.6	122.9	127.2	136.6	130.0	141.7	130.6			
Imports (excluding gold)	141.4	123.3	145.8	138.0	117.6	171.1	170.1	182.7	153.6	150.0	145.9	145.7	187.3			
Exports (excluding gold)	133.3	155.5	119.3	132.7	119.9	130.5	142.7	147.4	169.2	196.3	182.1	187.9				
PRODUCERS' Goods	151.0	155.9	146.5	120.3	142.5	161.9	145.4	135.6	143.0	149.2	158.3	168.3	161.9			
CONSUMERS' Goods	107.8	106.5	112.7	108.8	112.4	109.0	108.0	110.8	113.5	115.9	114.8	118.0	121.5			
GRAIN AND LIVESTOCK MARKETING	182.8	77.5	74.6	118.2	146.4	146.9	97.7	50.5	113.6	227.7	145.9	179.2	182.0			
Grain Marketing ²	141.2	65.0	59.5	123.0	126.3	106.8	44.3	33.5	117.8	264.5	163.6	204.1	217.4			
Wheat	134.0	62.8	44.7	96.0	150.5	172.0	34.9	26.1	114.4	268.6	173.3	205.3	213.8			
Oats	275.0	244.4	94.5	160.7	304.4	219.6	207.7	147.1	205.4	156.7	130.5	137.2	170.7			
Barley	176.2	93.2	224.2	258.8	160.6	228.2	28.0	40.3	71.1	38.8	15.6	247.3	237.7			
Buckwheat	257.4	415.3	404.0	2616.2	1325.0	395.3	580.0	451.1	310.9	142.3	64.5	149.5	236.5			
Rye	137.5	150.4	445.7	520.8	187.3	187.1	174.5	98.0	276.9	257.6	108.3	135.7	225.1			
Livestock Marketing ²	113.0	105.2	110.5	106.8	107.0	94.9	97.8	93.4	103.4	94.3	102.8	122.0	102.2			
Cattle	112.2	91.1	96.9	98.5	95.3	94.6	96.4	92.7	98.5	88.4	105.0	114.0	97.8			
Calves	105.0	99.8	117.0	106.2	91.9	87.2	93.1	93.4	114.2	99.6	109.2	124.1	110.5			
Hogs	125.7	167.2	163.7	137.2	150.3	105.6	107.4	98.7	126.2	109.9	120.5	152.9	116.4			
Sheep	86.3	77.2	100.5	126.1	95.8	89.1	83.1	79.4	159.4	102.8	67.0	98.5	92.4			
Cold Storage Holdings	105.0	105.3	106.0	111.1	115.0	124.4	133.6	145.4	176.5	178.7	121.4	112.6	117.4			
Eggs	105.8	98.6	91.5	93.4	119.7	171.7	270.7	28.9	219.1	121.5	119.8	121.6	119.8			
Butter	101.7	98.6	94.9	92.7	101.0	110.0	103.3	144.6	260.8	271.1	124.6	108.6	108.3			
Cheese	72.9	75.5	86.1	102.0	95.9	94.1	91.5	84.4	101.1	143.6	119.0	86.2	95.3			
Bacon	105.6	90.7	82.6	91.6	95.8	96.0	99.0	98.4	100.8	110.5	117.0	128.2				
Pork	142.8	150.6														

I. Analytical and General
2. BUSINESS BY ECONOMIC AREAS¹

Item	1940					1941							
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
CANADA—													
Contracts awarded.....	\$400	40,748	52,260	26,361	54,982	16,918	26,580	24,705	13,992	23,567	40,876	85,748	31,955
Building permits.....	\$400	11,634	10,311	12,431	11,159	7,486	4,420	5,851	8,541	15,902	17,100	11,668	12,904
Electric power, 000,000 K.W.H.....	2,500	2,400	2,487	2,524	2,584	2,635	2,407	2,632	2,693	2,805	2,560	2,661	2,640
Employment average, 1926-100.....	131.6	136.2	139.2	139.1	134.2	135.2	135.3	141.3	145.5	152.9	157.6	157.6	157.6
Bank debits.....	\$600,000	2,468	2,571	3,527	3,049	3,208	2,541	2,540	2,858	2,984	3,266	4,241	3,150
Sales of life insurance.....	\$400	24,112	25,681	30,968	32,506	35,364	28,067	31,254	33,340	34,999	35,670	33,319	32,199
MARITIME PROVINCES—													
Contracts awarded.....	\$300	3,868	1,733	2,326	2,754	1,837	1,611	3,027	638	2,144	3,181	2,033	4,460
Building permits.....	\$300	705	411	422	915	329	142	150	209	985	671	447	509
Electric power, 000,000 K.W.H.....	1,357	1,280	1,313	1,288	1,328	1,351	1,245	1,374	1,432	1,490	1,330	1,403	1,368
Employment average, 1926-100.....	127.3	128.2	133.8	133.2	130.0	135.2	135.1	135.6	136.5	152.4	163.9	163.9	163.9
Bank debits.....	\$600,000	64.4	63.7	77.3	78.5	70.5	72.8	59.7	71.8	73.8	75.9	95.6	78.0
Sales of life insurance.....	\$400	2,195	2,237	3,418	2,606	2,508	2,146	2,120	2,345	2,467	2,860	2,453	2,530
QUEBEC—													
Contracts awarded.....	\$400	17,900	5,672	8,887	7,006	5,220	3,828	11,001	4,544	8,362	11,640	64,436	9,967
Building permits.....	\$300	3,008	2,812	2,561	3,105	2,411	1,110	1,554	1,756	3,175	5,023	2,578	2,638
Electric power, 000,000 K.W.H.....	1,357	1,280	1,313	1,288	1,328	1,351	1,245	1,374	1,432	1,490	1,330	1,403	1,368
Employment average, 1926-100.....	130.4	143.8	145.7	149.7	139.6	139.4	137.7	143.1	146.8	157.3	161.9	161.9	161.9
Bank debits.....	\$600,000	724	716	918	824	951	780	714	807	821	924	1,174	907
Sales of life insurance.....	\$400	6,908	7,465	8,618	9,358	9,974	7,702	8,481	9,302	9,939	9,518	9,107	8,556
ONTARIO—													
Contracts awarded.....	\$800	10,757	24,744	8,171	33,009	5,587	10,925	7,264	6,223	9,034	22,074	14,504	12,249
Building permits.....	\$500	5,008	5,474	5,947	5,566	5,178	4,871	4,231	8,507	7,962	5,276	6,451	4,901
Electric power, 000,000 K.W.H.....	720	719	734	768	780	815	748	806	794	817	774	787	796
Employment average, 1926-100.....	134.8	140.9	142.5	142.7	141.1	143.4	145.7	152.0	156.4	161.9	166.0	166.0	166.0
Bank debits.....	\$600,000	1,107	1,083	1,716	1,427	1,463	1,463	1,218	1,358	1,392	1,449	2,046	1,428
Sales of life insurance.....	\$400	9,980	11,321	14,084	14,167	14,400	12,008	14,431	15,213	15,949	16,310	15,226	14,206
PRAIRIE PROVINCES—													
Contracts awarded.....	\$800	7,639	19,024	5,218	11,850	1,267	1,300	766	1,730	1,988	2,484	2,727	3,255
Building permits.....	\$300	1,395	1,303	2,110	357	414	186	365	1,072	1,745	1,700	1,833	1,579
Electric power, 000,000 K.W.H.....	153	155	181	200	200	200	178	190	192	204	188	175	178
Employment average, 1926-100.....	117.0	118.9	118.7	119.5	116.2	112.3	111.2	116.7	124.1	128.3	132.5	139.2	139.2
Bank debits.....	\$600,000	384	531	612	544	534	449	375	425	516	633	650	547
Sales of life insurance.....	\$400	8,206	2,957	3,859	3,951	4,031	3,689	4,012	4,180	4,255	4,884	4,565	4,541
BARRIOR COUNTRY—													
Contracts awarded.....	\$800	819	1,067	3,000	3,000	2,854	917	1,148	886	1,130	2,496	1,446	3,024
Building permits.....	\$500	958	777	822	835	788	1,006	911	1,275	1,489	1,754	1,454	1,032
Electric power, 000,000 K.W.H.....	184	177	185	198	191	182	171	192	196	205	180	204	214
Employment average, 1926-100.....	126.0	127.8	126.3	123.6	118.0	118.0	118.6	129.4	132.7	134.9	139.2	139.2	139.2
Bank debits.....	\$600,000	177.9	168.3	203.2	175.6	190.5	176.5	173.4	176.7	183.4	183.2	275.3	210.7
Sales of life insurance.....	\$400	1,763	1,971	1,984	2,247	2,455	1,927	2,210	2,300	2,391	2,398	1,908	2,366
POSTAL STATISTICS—													
Money Orders Sold.....	No. 000	1,148	1,248	1,491	1,505	1,840	1,265	1,240	1,359	1,466	1,551	1,336	1,254
Value.....	\$400	12,420	14,810	16,180	17,915	18,180	13,345	13,140	14,430	16,289	14,557	14,717	14,275

¹ Employment as at first of following month.

3. WEEKLY INDICATORS OF ECONOMIC ACTIVITY, 1941

Item	June					July					August					Sept.	
	28	5	12	19	26	2	9	16	23	30	6	13	20	27	28	29	
Statistics of Grain Trade—																	
RECEIPTS COUNTRY ELEVATORS—																	
Wheat.....	7,535	4,725	2,887	6,957	5,989	5,399	782	2,440	5,771	7,488	6,309	5,040					
Oats.....	499	615	502	485	297	269	117	206	550	793	925	792					
Barley.....	336	322	303	318	271	271	420	278	648	1,352	1,531	1,196	532				
Flax.....	28	28	27	33	33	20	14	4	9	38	75	87	90				
Rye.....	116	74	51	75	52	147	114	248	296	307	289	289					
VISIBLE SUPPLY—																	
Wheat.....	470.7	466.6	463.4	461.6	462.3	463.8	464.3	463.0	462.3	470.7	471.2						
Oats.....	4,555	4,923	4,726	4,875	4,508	4,202	3,832	3,327	3,227	3,979	4,005	3,049					
Barley.....	4,432	4,219	4,054	4,258	3,682	4,029	4,193	4,682	5,558	6,993	7,839	7,916					
Flax.....	637	654	602	660	557	606	492	412	430	507	552	563					
Rye.....	6,066	5,902	6,043	6,063	6,096	6,047	2,731	2,099	2,828	3,160	3,306	3,449					
AVER. CASE PRICE FORT WILLIAM AND PORT ARTHUR—Cents and eighths of a cent.																	
Wheat No. 1 Mar. Nor. per bushel.....	77/3	73/3	75/5	75/5	75/3	73	73/6	74/1	73/4	71/7	72/1	73/7					
Oats No. 2 C.W.....	41/6	40	40/6	39/6	40/2	40/3	42/2	44/1	47/7	47/7	47/3	49/2	51/2				
Barley No. 3 C.W.....	53	53/7	55/4	54/1	51/2	49	49/5	48/5	49/4	49/1	50/6	56/2					
Flax No. 1 C.W.....	158/7	161/7	165/2	158/1	156/7	146/1	144/5	145/3	145/2	147	146/5	153/7					
Rye No. 2 C.W.....	58/1	56/5	57/1	54/2	53/5	53/6	55/5	54/7	54/4	57/6	57/0	56/4					

I. Analytical and General—Continued
 3. WEEKLY INDICATORS OF ECONOMIC ACTIVITY—Concluded

Item	June		July				August				Sept.
	23		5	12	19	26	2	9	16	23	
Export Clearances—											
Wheat.....	4,689	5,607	3,065	2,994	3,026	2,215	2,415	3,523	2,549	2,915	2,432
Sales and Prices of the Stock—											
Sales on STOCKYARDS—											
Cattle.....	No. 13,256	11,803	18,984	14,109	15,755	17,700	17,891	18,613	20,762	20,968	17,961
Calves.....	" 12,711	11,031	12,380	11,384	11,437	11,868	11,895	9,740	10,628	12,167	11,548
Hogs.....	" 18,170	15,704	17,844	17,268	18,344	17,327	16,921	15,864	15,083	16,074	17,786
Sheep.....	" 6,704	5,325	5,735	5,859	6,556	9,985	9,046	8,842	10,434	14,859	11,561
PARKS AT TORONTO—											
Steers, medium.....	per cwt. \$ 8-38	8-36	8-21	8-26	8-31	8-52	8-64	8-61	8-48	8-64	8-54
Calves, good veal.....	" 10-42	10-63	10-75	11-19	12-03	11-82	11-67	12-25	12-65	12-74	12-61
Hogs, B 1 dressed.....	" 14-07	14-25	14-31	14-61	14-90	14-91	14-70	14-53	14-60	14-65	14-65
Lambs, good heavyweights.....	" 15-30	15-25	13-00	13-50	14-00	13-34	12-11	12-00	11-99	11-50	
Carloadings—											
Grain and grain products.....	11,944	9,800	10,785	10,024	9,019	9,719	8,589	9,499	9,926	11,105	10,516
Live stock.....	1,500	1,309	1,447	1,578	1,802	1,691	1,025	1,633	1,805	2,028	1,938
Coal.....	5,523	4,380	5,262	4,729	4,431	4,510	4,996	5,167	5,684	5,872	5,194
Coke.....	582	554	582	615	586	561	600	572	562	593	603
Lumber.....	3,566	2,450	3,771	3,923	4,010	4,260	4,215	4,224	4,458	3,673	
Pulpwood.....	1,731	1,800	2,013	2,165	2,021	2,250	2,187	2,020	1,860	2,028	1,795
Pulp and paper.....	2,675	2,495	3,006	2,983	2,897	2,907	2,944	3,083	3,118	3,160	2,754
Other forest products.....	1,419	1,225	1,464	1,615	1,760	1,693	1,578	1,578	1,591	1,525	1,318
Ore.....	4,126	3,855	3,838	3,953	3,971	4,177	4,131	4,341	4,256	4,240	4,298
Mdse. L.C.L.....	14,720	12,885	14,606	14,698	14,551	14,094	13,614	14,645	14,741	14,961	13,038
Miscellaneous.....	16,372	16,077	16,352	16,584	17,240	16,682	16,036	17,390	17,802	17,192	16,425
Total cars loaded.....	68,567	56,938	63,128	62,867	63,186	63,144	60,535	64,347	60,654	67,162	61,552
Total cars received from connections.....	31,191	28,775	26,554	30,401	30,727	30,737	28,354	26,348	29,844	29,883	27,521
INDEXES OF CARLOADINGS, 1926-1930 = 100—											
Grain and grain products.....	241-8	216-3	203-9	207-6	241-3	208-1	214-1	177-8	121-0	101-9	86-7
Live stock.....	138-0	127-8	131-9	132-1	155-5	147-5	125-0	119-7	124-6	130-0	115-3
Coal.....	103-0	89-0	96-2	89-4	85-2	83-9	94-1	96-2	97-0	97-7	91-8
Coke.....	160-0	156-1	159-9	175-2	160-1	152-9	161-8	149-7	133-5	144-3	146-4
Lumber.....	149-1	163-7	169-2	175-8	183-8	206-7	217-4	219-7	219-6	224-2	225-3
Pulpwood.....	120-0	142-4	157-3	170-6	162-9	198-9	206-1	189-8	177-7	190-1	224-7
Pulp and paper.....	145-5	153-3	160-7	163-3	155-2	160-9	160-0	159-1	156-9	167-7	154-4
Other forest products.....	77-1	84-4	86-4	95-6	114-2	107-4	98-3	95-1	91-6	90-2	91-3
Ore.....	176-1	192-8	153-3	177-6	172-3	169-9	164-2	169-5	158-6	151-8	165-9
Merchandise.....	114-2	115-4	115-1	117-0	115-3	116-0	114-0	115-6	116-4	116-3	117-1
Miscellaneous.....	194-0	140-9	125-4	138-1	141-1	134-3	139-4	143-0	144-6	137-0	132-0
Eastern Division.....	126-0	130-3	127-8	129-2	125-5	128-8	130-6	132-1	125-1	123-1	131-0
Western Division.....	151-2	140-4	128-7	143-3	155-7	154-2	145-0	136-0	119-9	109-4	96-6
Total for Canada.....	136-2	137-1	125-2	136-7	139-0	140-1	130-8	137-2	130-3	123-5	118-5
Indexes of Wholesale Prices, 1926=100—											
Total.....	90-0	90-3	90-6	91-2	91-1	91-0	91-2	91-4	91-8	91-9	92-1
Vegetable products.....	73-9	78-1	78-4	79-3	78-1	76-9	77-3	77-5	78-1	77-9	78-0
Animal products.....	90-0	91-0	91-8	93-3	93-8	94-8	95-1	96-6	96-3	96-8	97-5
Textiles.....	91-1	91-0	91-6	92-2	92-9	93-4	93-5	93-5	94-2	94-9	94-9
Wood and paper.....	96-1	96-1	96-1	96-2	96-5	96-5	96-5	96-5	96-5	97-4	97-7
Iron and its products.....	111-6	111-8	111-8	111-8	111-8	111-9	111-9	111-9	111-9	111-9	111-9
Non-ferrous metals.....	78-1	78-2	78-2	78-2	78-2	78-2	78-2	78-2	78-2	78-2	78-2
Non-metallic minerals.....	96-0	96-1	96-1	97-2	97-2	97-2	97-2	97-2	97-8	97-8	97-8
Chemicals.....	99-8	99-7	99-8	100-2	100-2	100-2	100-8	100-8	100-8	100-7	100-7
Canadian farm products.....	72-1	71-8	72-0	72-7	71-8	71-2	71-5	72-1	72-8	72-6	72-8
Industrial Material Prices, 1926=100.....	88-6	88-5	88-8	88-3	88-3	89-3	89-1	89-4	88-6	88-7	81-2
Stable.....	110-5	110-5	110-5	110-5	110-5	110-5	110-5	110-6	110-6	110-6	110-6
Sensitive.....	76-5	76-3	76-8	77-4	78-9	79-0	78-7	79-1	79-3	79-4	80-2
Manufacturing.....	76-0	76-0	76-6	76-6	79-4	79-7	79-2	79-2	79-3	80-1	
Food.....	77-6	77-1	77-3	77-1	77-6	77-2	77-6	78-5	79-5	79-7	80-4
Industrial Material Prices, Aug. 1926=100.....	136-6	138-5	127-0	137-7	138-3	139-3	138-0	138-5	139-7	138-8	140-6
Stable.....	124-5	124-5	124-5	124-5	124-5	124-5	124-5	124-7	124-7	124-7	124-7
Sensitive.....	145-3	145-1	146-0	147-2	149-0	150-1	149-6	150-3	150-7	150-9	152-4
Manufacturing.....	144-4	144-4	145-5	147-4	150-8	151-3	150-2	150-2	150-4	150-5	152-1
Food.....	147-5	148-6	147-0	146-5	147-6	146-8	147-6	148-9	151-1	151-5	153-0
Weekly Index, 1926=100.....	114-3	113-0	112-9	112-2	113-5	114-2	114-8	115-1	114-5	114-9	114-9
Index of capitalised bond yields.....	143-7	144-1	144-1	144-1	144-5	144-9	144-9	144-9	144-9	144-9	144-9
Bank clearings.....	117-0	106-8	105-3	99-7	103-8	106-5	110-2	115-2	118-7	126-1	120-2
Common Stocks.....	70-2	71-1	74-3	72-9	73-9	74-4	74-6	73-8	74-0	74-3	75-6
Shares traded.....	14-3	27-0	30-5	22-6	27-9	31-3	24-3	18-4	29-2	33-4	43-7

* The Weekly Index is based on six factors of which carloadings, wholesale prices are shown above.

I. Analytical and General—Concluded

4. ESTIMATES OF THE NATIONAL INCOME. MILLIONS OF DOLLARS

	1940					1941							
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
National Income tentative computa- tion ¹	404.7	393.2	450.7	427.7	418.9	421.7	413.3	413.3	422.4	430.6	436.1	445.8	442.0
Commodity Pro- ducing	195.2	194.7	192.3	193.0	210.5	200.2	202.8	201.2	213.9	218.5	210.4	226.4	218.1
Commodity Hand- ling	81.8	82.7	84.1	84.1	86.8	85.3	86.1	87.4	90.3	92.4	90.9	92.2	93.5
Facilitating	128.0	114.6	150.2	150.6	121.7	126.2	124.4	124.7	125.2	128.7	128.7	130.3	130.3

4A. ENTRIES OF AUTOMOBILES INTO CANADA BY PORTS VIA THE INTER-
NATIONAL BOUNDARY ON TRAVELLERS' VEHICLE PERMITS.

Economic Areas	1940					1941							
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
Maritime Provinces													
Quebec	13,642	7,338	5,122	2,787	1,385	705	986	1,203	3,190	3,279	7,630	13,301	15,650
Ontario	41,072	26,051	17,807	10,980	5,508	4,423	4,791	5,204	9,808	20,118	24,052	46,621	55,383
Manitoba	2,564	1,598	1,015	460	339	132	183	181	490	1,193	2,056	3,540	3,375
Saskatchewan	1,163	798	492	216	156	85	65	66	255	532	1,069	1,474	1,310
Alberta	4,129	1,300	424	139	237	123	117	189	260	486	1,929	5,714	4,842
British Columbia	15,052	7,583	6,053	4,177	4,543	3,856	4,000	5,019	5,808	7,384	9,414	17,594	18,283
Total	211,181	118,703	71,526	45,466	29,833	20,337	21,297	29,154	55,022	100,468	130,870	232,434	287,621

5. CANADIAN FAILURES AS REPORTED IN DUN'S STATISTICAL REVIEW

Province	1940					1941							
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
Prince Edward Isl.													
Nova Scotia	3	1	2	1	2	2	2	2	3	2	1	2	2
New Brunswick	6	6	7	3	3	1	2	3	1	1	1	1	2
Quebec	37	30	24	42	41	46	54	49	35	36	34	32	35
Ontario	24	16	21	25	20	22	22	20	14	19	15	10	17
Manitoba	6	3	4	6	6	3	7	3	6	5	3	2	2
Saskatchewan	9	10	11	8	10	7	8	7	7	14	10	7	7
Alberta	1			2	4		2	1	2	3	3	2	2
British Columbia			2	7		1	1	1	3	3	1	3	
Total Canada	86	66	79	92	95	79	105	90	67	84	72	58	67

II. Production
6. GENERAL MANUFACTURES

Classification	1940					1941							
	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July
FLOUR MILLING MILL GRINDINGS													
Wheat....000 bush.	5,544	5,800	7,402	8,430	7,151	4,879	5,293	6,558	6,627	7,381	9,444	9,414	9,440
Oats....."	893	1,235	1,116	1,507	1,270	864	722	531	534	1,272	1,326	814	1,262
Corn....."	184.3	243.0	196.1	233.4	269.8	223.7	216.4	216.0	212.5	208.0	158.9	208.1	178.4
Barley....."	297.5	252.5	268.4	226.4	226.1	201.8	195.3	210.6	222.8	197.4	178.9	162.4	178.7
Mixed grain....."	1,614	1,754	1,927	2,570	2,942	2,884	2,720	2,724	2,646	2,675	1,870	1,575	1,641
MILL PRODUCTION													
Wheat flour, percentage of operation.....	53.9	53.8	76.2	80.0	70.5	47.6	51.5	68.2	64.4	74.8	94.3	96.9	98.5
Quantity....000 bbls.	1,223	1,291	1,636	1,873	1,588	1,076	1,177	1,462	1,477	1,661	2,121	2,118	2,117
Exports....."	313.9	575.8	550.8	750.2	682.7	345.6	345.8	606.8	559.1	849.8	1,340.7	1,750.9	1,921.7
Oatmeal....000 lbs.	217.7	1,072.1	496.8	655.1	531.3	336.9	191.4	204.5	157.9	186.9	1,623.0	948.0	177.6
Rolled oats...."	9,982	14,136	12,570	14,900	12,206	6,461	5,528	5,528	5,841	15,030	14,511	7,000	14,927
Corn flour, meal"	2,327	2,165	2,048	1,711	2,165	2,125	2,143	1,480	1,776	631	808	1,426	1,273

Sugar Refining in 4-week periods 000 lbs.	1940					1941							
	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.	
RAW SUGAR													
Stocks on hand at beginning of period	98,870	109,445	143,862	130,147	145,309	140,971	144,453	105,684	74,452	71,128	84,655	131,635	125,582
Receipts....."	53,855	119,264	103,085	115,958	36,498	28,425	8,436	12,465	47,752	59,846	155,086	107,597	130,384
Meltings and ship- ments....."	75,790	85,118	116,126	100,797	40,637	24,943	47,305	68,695	51,076	76,318	108,105	113,650	91,753
REFINED SUGAR													
Stocks on hand at beginning of period	122,220	117,256	111,662	190,071	261,986	278,542	266,050	228,736	182,615	146,519	137,370	158,730	163,974
Manufactured....."	63,735	81,456	185,059	146,402	79,154	33,518	38,268	63,330	42,731	63,088	63,177	96,196	81,968
Yellow and brown	7,004	10,719	15,347	17,504	8,067	4,403	5,045	7,518	7,219	9,461	9,236	13,541	9,543
Total manufactured	71,830	92,174	174,046	164,005	87,321	37,921	43,518	60,847	49,651	71,548	102,413	109,737	91,531
Total domestic sales	76,181	97,419	94,117	92,552	70,423	50,348	50,361	106,785	85,704	80,196	79,555	108,686	109,983
Sales granulated....."	68,581	88,446	83,459	78,754	61,181	44,220	70,946	85,466	76,130	72,947	73,757	95,336	100,979
Yellow and brown	7,736	11,345	11,310	14,260	9,492	6,105	9,627	11,806	9,919	7,762	7,329	9,168	9,375
Total sales....."	76,517	97,759	94,749	93,014	70,573	50,423	50,632	106,973	86,049	80,709	81,086	104,504	110,354

¹ Exclusive of tangible assets acquired by the Dominion Government through war expenditure.

II. Production—Concluded

Classification	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
Tobacco Releases													
TOBACCO ENTERED FOR CONSUMPTION													
Tobacco, cut.000 lbs.	2,160	2,080	2,119	2,069	1,816	1,820	1,970	2,062	2,241	2,127	2,079	2,231	2,158
plug.....	275-0	239-0	251-7	251-7	242-7	248-9	229-0	254-3	263-5	237-2	237-0	266-9	243-1
Foreign raw leaf: "	174-8	238-2	267-4	262-4	186-9	166-0	194-1	266-9	220-8	241-0	255-5	246-0	286-5
Cigarettes..... mn	620-9	597-3	747-1	686-9	574-5	623-0	556-5	692-7	616-5	654-5	665-1	772-2	816-7
Cigars..... 000	14,285	13,753	16,736	17,325	16,866	13,120	12,906	12,926	15,917	16,887	15,322	15,610	14,914
Snu... lbs.	81,732	70,519	69,926	55,800	84,217	72,691	70,683	58,612	72,226	67,733	88,642	63,502	74,014
Boots and Shoes													
000 pairs													
LEATHER OR FABRIC													
UPHOLSES													
Wefts.....	500-3	543-9	536-2	489-3	432-1	501-7	518-1	555-7	607-1	629-3	601-0	570-6	.....
McKays and all imita- tion wefts.....	676-7	614-9	575-1	462-2	438-2	439-4	553-9	631-9	623-9	684-1	572-0	643-0	.....
Nailed, pegged, screw or wire (fast- ened).....	112-1	133-1	149-4	120-5	120-9	134-2	153-7	167-2	137-4	156-3	149-8	150-1	.....
Stitchdowns.....	211-8	213-7	228-3	236-1	264-4	288-8	305-7	352-1	394-3	432-9	385-1	352-7	.....
Total.....	1,044	1,900	1,890	1,576	1,554	1,760	2,043	2,302	2,435	2,592	2,439	242-2	.....
TOTAL FOOTWEAR													
Men's.....	758-1	748-0	778-7	720-7	717-9	672-4	742-4	796-0	797-0	819-6	778-4	844-0	.....
Boys' and youths'.....	98-7	104-0	113-5	123-5	97-1	83-2	96-8	111-3	109-6	125-0	127-0	129-3	.....
Women's.....	1,128-1	1,228-6	1,177-6	971-7	905-0	833-6	1,024-0	1,191-0	1,314-2	1,401-4	1,368-2	1,380-2	.....
Minors' and Children- ren's.....	296-9	306-5	345-7	318-6	252-5	237-4	265-1	307-8	328-2	353-4	362-6	378-7	.....
Babies' and infants'.....	98-9	107-2	118-2	95-9	72-2	74-6	102-5	118-1	141-4	145-7	151-5	151-5	.....
Total.....	2,353	2,468	2,532	2,230	2,045	1,901	2,216	2,524	2,691	2,843	2,781	2,884	.....
Cotton bales													
opened.....													
No.	32,456	28,727	33,555	32,816	33,665	31,701	33,683	34,136	34,804	33,885	32,792	35,140	29,857
000 lbs.	16,200	14,287	16,663	16,237	16,182	15,650	16,604	15,904	17,115	16,808	15,916	16,908	14,595
Newspaper produc-													
tion..... 000 tons	316-61	282-32	309-96	282-34	252-90	261-30	245-61	275-77	280-00	284-77	278-70	245-48	288-5
Stocks..... 000 tons	160-12	158-31	180-33	178-93	152-37	170-28	176-14	186-18	180-39	174-04	165-90	159-15	.....
B.C. timber													
scaled Mil. bd. ft.	293-9	329-4	333-0	326-4	278-9	188-3	260-5	306-4	341-1	375-4	355-2	244-1	.....
Advertising Linage.....	19,178	21,659	23,596	24,952	24,716	20,042	20,308	22,740	24,622	26,320	.....	
Dairy Production													
Creamery butter													
000 lbs.	33,776	36,528	22,584	15,049	12,805	11,727	9,959	12,351	19,011	32,979	40,637	39,157	35,354
Factory cheese "	24,387	20,882	15,984	5,908	1,790	1,110	959	1,408	3,869	16,551	25,762	25,223	28,628
Condensed milk													
000 lbs.	1,166	1,517	1,939	1,417	1,190	1,305	693	1,266	1,432	2,297	2,334	2,918	2,893
Evaporated milk													
000 lbs.	14,901	11,551	9,537	8,022	6,558	8,448	8,956	11,213	16,222	19,962	21,852	18,850	17,393

^a Beginning with August, statistics of Canadian raw leaf are given.^b This figure includes stocks held at mills but still belonging to mills, as well as regular mill stocks.^c As reported by 60 Canadian daily newspapers representing more than 85 per cent of total newspaper circulation in Canada in thousand lines.

7. MINERAL PRODUCTION

Classification	1940												1941														
	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	August	September	October	November	December	January	February	March	April	May	June	July		
Mineral Production—																											
METALS—																											
Gold.....	456-6	466-2	440-4	467-4	450-0	450-1	434-3	412-7	446-5	439-6	449-2	454-0	456-6														
Silver.....	000 oz.	2,042	1,791	1,795	1,673	1,708	1,642	1,557	1,357	1,802	1,484	1,902	2,058	1,852													
FUELS—																											
Coal.....	1,228	1,358	1,343	1,706	1,823	1,669	1,745	1,480	1,544	1,214	1,198	1,176	1,187														
Coke.....	258	257	252	263	258	258	267	268	240	266	253	260	248														
Petroleum.....	877-1	868-7	841-8	817-6	893-4	738-5	802-7	737-8	849-7	822-2	843-1	818-0	876-8														
Natural gas.....	000 M cu. ft.	1,637	1,583	1,763	2,544	3,896	4,708	4,798	4,429	4,282	3,069	2,077	2,090														
NON-METALS—																											
Asbestos.....	30,343	31,980	30,440	24,708	33,687	28,967	28,967	28,967	28,967	28,967	28,967	28,967	28,967														
Gypsum.....	000 tons	177	186	186	182	130	93	65	65	70	62	141	158	162													
Feldspar.....	000 tons	3,213	2,446	2,264	2,602	2,279	1,050	965	1,613	1,022	1,358	1,676	1,768	2,443													
Salt (commercial).....	000 tons	22,580	18,325	19,705	28,752	26,144	16,033	14,550	15,835	16,381	23,781	25,231	24,426	33,374													
STRUCTURAL MATERIALS—																											
Cement.....	000 bbls.	983	909	909	1,099	644	293	283	302	378	569	861	850														
Clay products.....	4,000	502	572	596	663	511	395	316	365	473	646	669	.....													
Lime.....	000 tons	60,836	71,710	59,209	70,681	67,112	64,925	65,498	61,375	64,042	70,036	71,606	74,238	73,763													
Classification	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.														
Iron, Gold and Silver																											
Pig iron production.....	1, tons	88,836	111,020	109,385	100,576	110,477	102,083	91,165	102,038	103,326	113,624	112,313	102,005	105,795													
Ferro-alloy production.....	1, tons	9,697	13,147	15,016	11,653	18,397	15,231	11,471	15,201	16,161	15,117	14,699	17,599	16,251													
Steel ingots and castings.....	1, tons	172,210	184,515	185,001	176,113	185,420	186,303	172,608	195,481	200,680	206,110	187,163	197,316	203,745													
Gold, mint receipts.....	000 oz.	444	382	431	456	415	462	412	427	385	448	406	453	431													
Silver.....	000 oz.	2,393	1,443	1,227	1,030	1,516	1,529	1,209	1,522	1,451	1,457	1,452	1,926	2,38													

*Sold or used.

8. OUTPUT OF CENTRAL ELECTRIC STATIONS K.W.H.

	1940						1941						
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
PRODUCTION (NET):													
Hydroelectric.....	2451810	2332097	2437742	2473122	2436138	2578054	2353510	2575206	2640219	2756283	2512660	2610972	2586376
Thermal.....	45,368	46,681	49,713	51,738	54,203	56,641	53,558	53,003	53,134	49,111	47,391	50,173	50,708
Total.....	2500179	2399678	2467455	2524860	2584341	2634695	2407068	2631800	2693353	2805394	2560000	2661145	2640064
EXPORTS TO U.S.A.:													
Firm Power.....	120,719	116,603	103,568	109,787	118,152	118,656	111,060	121,290	117,596	123,440	115,655	122,157	122,131
Secondary.....	71,517	70,380	65,336	75,705	81,714	73,812	65,613	80,323	93,998	87,055	71,389	75,276	65,469
Total.....	192,236	186,963	168,904	185,492	199,366	192,470	176,043	201,613	211,594	210,495	187,044	197,433	187,000
NET PROVINCIAL CONSUMPTION (FIRM AND SECONDARY POWER):													
Prince Edward Island.....	543	571	603	721	723	752	755	665	713	681	599	589	648
Nova Scotia.....	35,921	35,002	37,557	36,551	39,137	40,241	36,540	38,582	40,707	41,171	37,866	37,917	39,257
New Brunswick.....	38,344	31,931	34,511	45,162	45,583	42,221	30,694	28,159	36,230	44,978	44,265	46,883	42,738
Quebec.....	1022598	955,762	964,374	963,697	989,113	1022900	950,269	1016100	1113843	11161645	1018045	1081793	1040154
Ontario.....	874,003	854,036	895,602	906,968	919,242	952,953	868,386	929,401	902,750	937,761	900,218	914,951	937,828
Manitoba.....	86,399	87,146	106,299	122,027	121,767	104,118	117,144	122,054	130,538	113,078	104,074	103,814	103,814
Saskatchewan.....	44,266	45,990	49,036	50,751	51,221	50,202	45,369	48,824	46,386	49,145	46,827	49,215	49,597
Alberta.....	23,433	23,702	27,663	29,037	28,732	28,887	25,475	25,508	24,882	26,194	25,281	26,686	27,048
British Columbia.....	182,436	175,555	182,936	184,454	188,957	180,254	169,419	190,304	194,191	202,531	186,889	201,604	211,370
Total.....	2307943	2212695	2318551	2339368	2344757	2442225	2230245	2430196	2481759	2504989	2373016	2463712	2452464
DAILY AVERAGE CONSUMPTION OF FIRM POWER IN CANADA:													
Prince Edward Island.....	18	19	20	24	23	24	27	22	24	20	20	19	21
Nova Scotia.....	1,159	1,167	1,212	1,218	1,262	1,295	1,305	1,245	1,357	1,201	1,244	1,214	1,258
New Brunswick.....	1,217	1,064	1,113	1,366	1,328	1,368	1,087	908	1,206	1,222	1,313	1,408	1,341
Quebec.....	22,212	24,021	25,277	25,679	26,086	25,990	29,314	29,956	29,823	26,486	31,000	30,646	31,262
Ontario.....	24,916	25,709	26,317	27,007	28,124	28,650	27,256	27,422	27,444	27,199	27,199	27,869	27,869
Manitoba.....	2,496	2,747	2,888	3,057	2,885	2,822	2,777	2,872	2,875	2,849	2,832	2,671	2,776
Saskatchewan.....	1,428	1,533	1,552	1,692	1,852	1,619	1,620	1,575	1,546	1,585	1,622	1,588	1,600
Alberta.....	756	790	882	968	927	932	888	823	829	846	841	861	873
British Columbia.....	5,873	5,839	5,894	6,139	6,086	5,806	6,042	6,129	6,463	6,528	6,224	6,501	6,818
Canada.....	61,075	62,889	65,195	67,674	67,224	70,583	71,740	70,766	71,545	71,160	72,238	72,073	73,813

9. AUTOMOBILE PRODUCTION, SALES AND FINANCING

Classification	1940						1941							
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July		
Production—														
Passenger automobile production.....	No. 1,510	3,410	7,056	10,814	11,653	11,990	10,647	12,093	12,001	9,840	8,538	8,849	3,160	
Truck production.....	No. 12,433	12,466	14,095	12,807	11,711	11,205	13,063	13,951	15,493	16,745	17,215	20,850	14,082	
Total cars and trucks.....	No. 13,943	15,475	21,151	23,621	23,364	23,194	23,710	26,044	27,584	26,585	25,733	24,654	17,192	
New Motor Vehicle Sales—														
New passenger.....	No. 2,761	3,591	4,829	7,622	8,775	5,737	6,728	11,272	16,082	10,170	8,108	6,308	.....
Retail value.....	\$2,553	4,386	5,822	9,107	10,550	7,254	8,373	14,513	20,832	13,294	10,602	8,250	.....
New trucks and buses.....	No. 2,271	2,084	1,665	1,525	2,270	2,462	3,389	4,756	4,323	3,557	3,008	2,608	.....
Retail value.....	\$4,000	3,477	2,155	1,985	2,642	2,750	2,919	4,073	5,631	5,172	4,479	3,747	.....
Total cars, trucks and buses.....	No. 5,032	5,675	6,494	9,147	10,820	8,006	9,190	14,661	20,838	14,493	11,665	9,311	.....
Retail value.....	\$8,867	6,870	7,978	11,023	13,192	10,013	11,292	18,586	26,462	18,466	15,080	11,997	.....
Automobile Financing—														
Total new and used cars—	Number.....	14,639	12,989	13,214	12,089	10,756	9,325	10,952	15,533	25,285	25,245	20,930	19,518	14,235
Percentage change.....	+1.2+	+2.7+	+1.1+	+12.1	+8.5+	+15.6-	+14.9-	+24.9-	+28.3-	+3.9-	-1.1-	+11.5-	-2.8	
Financing.....	\$3,000	5,275	5,469	5,506	5,492	5,445	5,345	7,480	12,195	12,108	9,675	9,105	6,621	
Percentage change.....	+1.41	+27.7+	+20.1+	+27.0+	+27.1+	+25.8+	+27.6+	+38.3+	+43.2+	+16.11	+0.4+	+34.6+	+15.9	

10. UNADJUSTED INDEXES OF RETAIL SALES 1935-1939 = 100

Type of Business	1940						1941						
	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July
Boots and shoes.....													
Candy.....	101.3	97.8	113.2	112.7	128.6	146.8	80.0	67.0	90.3	148.8	142.8	15.55	114.5
Clothing, men's.....	84.8	106.8	96.8	109.5	105.2	226.5	86.0	120.8	102.0	177.9	132.1	89.6	106.3
Clothing, women's.....	94.9	107.4	107.3	145.3	150.2	194.7	91.8	81.5	82.4	104.4	146.9	135.6	137.5
Departmental.....	96.0	96.0	114.0	148.0	146.0	103.6	88.0	74.0	91.8	169.9	101.8	133.7	111.9
Drugs.....	88.0	99.8	114.1	141.1	150.0	210.0	92.0	94.5	114.4	132.4	134.4	102.2	127.2
Furniture.....	108.0	115.5	112.3	124.1	118.0	163.4	117.0	91.0	112.6	123.6	120.8	104.8	127.9
Groceries and meats.....	100.6	125.9	124.0	135.2	123.0	165.9	91.0	103.5	127.9	137.9	174.8	131.5	113.9
Hardware.....	111.1	124.2	108.9	120.8	126.1	135.7	118.0	117.5	124.6	132.2	146.9	138.5	133.9
Radio and electrical.....	121.1	126.3	120.2	141.6	146.2	147.8	120.7	127.7	127.7	127.6	169.0	133.9	149.8
Restaurants.....	106.1	108.6	133.9	145.2	146.2	224.4	115.3	110.4	120.3	146.3	137.4	138.9	138.0
Variety.....	125.8	135.0	125.8	146.0	155.8	270.6	96.7	108.8	121.0	145.4	158.6	151.6	151.6
General Index (961).....	103.2	113.2	113.9	131.9	135.7	174.1	102.3	101.7	119.2	125.7	143.1	133.8	122.5

III. Construction

11. BUILDING PERMITS¹ AND CONTRACTS AWARDED

Province and City	1940					1941							
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
Building Permits—	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
PRINCE EDWARD ISL.—Charlottetown.....	7	40	28	6	.....	3	.....	.....	1	4	10	11	20
NOVA SCOTIA.....	284	233	316	871	136	123	131	144	914	501	322	512	312
Halifax.....	162	83	110	273	46	56	64	90	655	197	141	171	153
Sydney.....	26	24	19	138	14	18	7	36	14	111	67	67	46
NEW BRUNSWICK.....	413	138	79	38	193	16	19	65	69	165	101	75	2,106
Moncton.....	363	105	41	22	175	.....	6	10	28	99	24	17	2,060
Saint John.....	23	19	21	12	18	16	13	35	35	49	46	36	30
QUEBEC.....	3,006	2,812	3,561	3,105	2,411	1,110	1,554	1,750	3,175	5,013	2,257	2,036	2,184
Montreal and Maisonneuve.....	883	974	1,123	1,217	725	435	886	582	1,321	2,445	1,100	812	742
Quebec.....	249	119	145	85	168	115	72	254	83	451	297	276	181
Shawinigan.....	16	26	90	162	5	.....	23	100	114	179	81	106	.....
Sherbrooke.....	72	41	134	88	807	131	93	51	119	266	98	107	184
Three Rivers.....	28	35	51	77	4	32	35	43	304	88	40	51	21
Westmount.....	6	7	9	16	8	8	16	4	9	6	23	5	9
ONTARIO.....	5,509	5,008	6,474	5,947	3,566	1,979	2,871	4,231	8,507	7,962	5,004	6,481	4,901
Chatham.....	23	19	52	37	76	26	11	31	43	54	35	61	14
Hamilton.....	216	259	515	1,197	896	134	554	426	264	517	483	463	424
Kingston.....	200	235	62	72	11	66	69	92	151	210	134	134	112
Kitchener.....	82	60	95	46	12	16	18	127	133	114	98	111	77
London.....	61	80	111	102	82	49	120	49	99	98	98	111	63
Ottawa.....	93	174	1,147	671	123	256	581	277	699	428	278	310	855
St. Catharines.....	49	53	92	48	316	261	19	148	126	185	146	121	21
Toronto.....	1,600	1,825	776	678	757	366	529	710	911	1,119	826	582	869
York and East Townships.....	157	209	278	180	120	101	175	212	482	549	320	522	288
Windsor.....	397	120	197	125	41	41	93	83	188	395	182	1,357	232
MANITOBA.....	386	570	955	190	140	68	138	222	716	859	689	768	597
Winnipeg.....	284	203	653	145	59	43	74	189	550	609	478	592	356
SASKATCHEWAN.....	232	178	286	72	90	62	12	89	248	306	562	232	406
Regina.....	116	81	77	24	73	51	2	61	115	96	336	64	257
Saskatoon.....	18	26	125	9	4	5	.....	6	49	19	33	118	.....
ALBERTA.....	796	556	839	95	100	57	215	762	779	535	548	940	575
Calgary.....	483	218	95	37	141	47	154	549	335	182	197	183	323
Edmonton.....	253	180	659	27	20	.....	32	174	351	256	267	700	210
Lethbridge.....	19	40	46	29	6	7	22	83	74	34	32	36	28
BRITISH COLUMBIA.....	956	777	262	335	706	1,003	911	1,275	1,480	1,754	1,377	1,298	1,002
New Westminster.....	67	81	60	90	49	49	55	93	95	75	133	63	42
Vancouver.....	633	518	553	547	521	657	666	816	930	1,284	890	573	767
Victoria.....	156	77	145	69	160	219	28	280	251	262	217	183	106
Total.....	11,634	10,311	12,431	11,150	7,486	4,420	5,851	8,543	15,902	17,100	11,668	12,904	12,124
Contracts Awarded²—	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Apartments.....	591	406	1,260	1,015	1,085	517	452	572	1,098	1,136	537	422	333
Residences.....	5,241	5,220	5,040	5,801	3,190	2,852	3,026	4,077	8,379	11,842	10,379	8,057	11,477
TOTAL RESIDENTIAL.....	5,832	5,625	6,299	7,616	4,281	3,208	3,477	4,940	9,473	12,978	10,816	8,479	11,810
TOTAL BUSINESS.....	15,527	12,309	11,874	11,530	5,659	5,044	3,058	8,271	8,234	9,017	8,579	8,584	12,228
TOTAL INDUSTRIAL.....	14,927	26,802	7,815	26,973	6,066	9,042	13,316	3,964	3,375	13,741	7,013	8,691	7,718
TOTAL ENGINEERING.....	4,463	1,534	1,874	3,063	911	9,125	4,254	807	1,085	5,140	50,340	6,201	4,269
GRAND TOTAL.....	40,748	52,250	26,561	54,982	16,918	26,580	24,705	12,923	23,567	40,876	85,748	31,955	36,124
Prince Edward Isl.....	804	497	425	265	9	30	14	7	7	37	17	158	.....
Nova Scotia.....	1,791	582	1,212	1,258	955	1,271	3,460	34	1,494	1,486	1,175	2,349	2,872
New Brunswick.....	1,270	674	688	1,234	923	311	447	97	549	689	1,421	2,094	3,832
Quebec.....	17,665	5,742	8,687	7,606	5,223	2,826	11,601	4,544	8,362	11,640	64,436	9,967	8,882
Ontario.....	10,157	24,744	9,711	35,609	5,587	19,226	7,284	6,223	9,534	23,074	14,501	12,249	14,186
Manitoba.....	5,990	4,020	1,019	11,305	507	141	510	819	782	953	1,320	1,006	1,006
Saskatchewan.....	1,616	1,149	1,007	216	280	266	64	61	227	244	459	1,124	1,121
Alberta.....	2,033	10,840	8,192	429	599	908	192	850	676	857	934	1,496	2,029
British Columbia.....	819	1,087	2,009	265	2,654	917	1,446	558	1,155	2,493	1,448	2,024	2,022

¹Beginning with January, 1940, Dominion and provincial totals include a number of other municipalities and are not comparable with past years.

²SOURCE—MacLean Building Review issued by MacLean Building Reports, Ltd., Toronto.

IV. Internal Trade

12. RECEIPTS AND VISIBLE SUPPLY OF GRAIN

Classification	1940					1941						
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July
* RECEIPTS COUNTRY ELEVATORS												
Wheat.....000 bus.	35,575	102,484	66,153	97,682	39,232	20,712	17,589	18,028	24,025	32,543	33,428	27,407
Oats....."	1,281	2,477	5,549	3,920	2,329	1,411	2,157	3,546	2,617	2,300	2,235	2,334
Barley....."	1,511	3,149	2,737	3,342	1,151	548	945	2,150	1,085	991	1,141	1,303
Flax....."	113	742	816	122	99	70	68	128	115	71	124	136
Rye....."	884	936	643	282	147	88	108	253	450	658	447	458
VISIBLE SUPPLY¹												
Wheat.....000 bus.	303,870	350,293	448,229	464,372	492,586	493,553	488,679	483,014	471,243	467,332	470,062	463,538
Oats....."	4,763	5,051	5,334	6,025	8,142	6,994	6,745	6,854	5,850	4,719	4,555	4,262
Barley....."	6,524	6,929	7,260	8,389	7,220	6,460	5,407	5,605	5,419	4,710	4,433	4,029
Flax....."	454	952	1,624	1,396	1,118	954	925	908	906	706	637	606
Rye....."	4,851	8,816	6,283	6,441	6,345	6,199	6,037	5,585	4,740	5,932	6,095	6,047
EXPORTS												
Wheat.....000 bus.	11,422	9,500	9,450	17,378	11,762	4,880	4,660	11,423	20,322	29,823	23,114	19,348
Oats....."	1,048	704	493	1,281	1,686	618	584	606	1,065	1,496	1,073	461
Barley....."	105	—	146	50	335	2	102	419	102	60	144	593
Flax....."	54	—	—	—	—	5	8	—	—	—	—	60
Rye....."	317	135	12	267	228	—	4	—	—	1,014	1,172	394
BUDGETED												
CASH PRICES²												
Wheat, No. 1 Nor.	73/3	71/5	70/8	71/6	73/3	74/1	75/2	76/2	75/8	76	77	74/5
Oats, No. 2 C.W.	29	30/3	33	35/1	33/2	33/4	32/5	35/2	37/1	37/2	39/4	40/2
Barley, No. 2 C.W.	32/7	35/3	40/4	46	43/5	43/6	45/6	51/2	52/3	50/5	51	54/4
Flax, No. 1 C.W.	131/7	124/3	118/2	128/1	131/3	120/2	153/1	172/5	189/5	151/7	151/5	158/5
Rye, No. 2 C.W.	41/5	45/7	43/8	46	46	45/6	47/3	61/6	56/4	61	58/1	55

¹ First of following month. ² Cents and eighths of a cent per bushel.

* Includes Interior Private and mill.

13. SALES AND SLAUGHTERINGS OF LIVE STOCK

SALES ON STOCK Yds.	1940	1941
Cattle.....	90,501	90,444
Calves.....	42,674	47,005
Hogs.....	71,236	91,110
Sheep.....	37,543	45,485
INSPECTED SLAUGHTERINGS		
Cattle.....	75,558	78,156
Calves.....	56,767	52,589
Sheep.....	6,206	7,230
Lambs.....	72,664	82,736
Swine.....	367,211	638,043

14. COLD STORAGE HOLDINGS AT FIRST OF MONTH IN 000 LB. OR DOZ.

Commodity	1941					1941						
	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
BUTTER—												
Creamery.....	57,922	58,420	61,620	41,759	38,215	27,071	17,459	10,550	9,580	18,474	35,825	50,748
Dairy.....	524	52	419	402	278	190	147	83	59	68	210	326
CHEESE (not Process or Cottage)	32,314	33,069	33,668	27,445	24,682	21,432	18,197	14,805	15,565	24,210	33,933	32,426
CONCENTRATED WHOLE MILK.....	32,547	30,094	28,953	31,470	18,817	9,050	6,267	4,992	5,392	12,101	19,280	22,717
Eggs—												
Cold Storage.....	8,597	7,428	3,642	716	97	227	528	1,106	3,900	6,128	9,486	10,688
Fresh.....	650	713	385	375	647	1,312	1,247	1,237	1,893	975	976	1,009
Frozen.....	7,059	6,610	5,994	5,103	4,409	3,871	3,774	3,821	4,501	5,886	6,601	6,705
Poultry, dressed.....	3,239	2,835	2,921	6,754	12,304	11,793	10,411	8,319	6,459	5,026	4,000	3,273
Pork, grand total.....	27,736	37,767	42,381	53,123	68,697	67,907	79,960	76,641	67,510	55,973	47,926	41,147
Fresh (not frozen).....	4,542	8,198	7,450	7,103	5,579	5,899	6,225	6,820	6,900	4,919	5,324	4,820
Fresh (frozen).....	9,224	6,332	6,804	14,810	30,562	39,877	46,024	41,517	34,188	28,552	20,978	14,970
Cured or in cure.....	24,019	25,337	28,123	31,210	24,548	22,031	24,711	28,504	26,422	22,500	21,624	21,357
LARD.....	3,909	2,280	1,281	3,010	4,903	5,384	7,443	7,459	8,563	8,976	7,320	4,822
BEEF, grand total.....	12,655	13,982	14,231	22,185	21,678	20,295	17,647	16,425	14,923	14,592	13,898	14,574
VEAL.....	3,910	4,416	5,026	5,325	3,978	2,980	1,849	1,773	3,038	3,843	4,790	5,167
MUTTON AND LAMB.....	1,045	1,426	3,839	5,851	5,392	4,632	3,417	2,027	1,986	1,094	838	934
FISH—												
FROZEN fresh.....	30,518	32,562	37,075	36,908	31,206	27,209	20,843	19,147	17,673	18,754	22,444	30,023
FROZEN smoked.....	2,254	2,156	2,170	2,292	1,883	1,436	1,294	1,304	2,153	2,546	2,961	3,538

V. External Trade

15. IMPORTS OF IMPORTANT COMMODITIES

Commodity	1940						1941						
	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July
	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
AGRICULTURAL AND VEGETABLE PRODUCTS—													
Alcoholic beverages.....	359	415	656	604	752	791	396	621	458	429	371	378	444
Cocoa and chocolate.....	267	104	93	187	281	139	201	384	561	259	397	473	701
Coffee and chicory.....	238	206	290	256	238	205	247	517	615	612	394	292	220
Fruits.....	3,066	2,971	2,011	2,271	1,917	2,663	1,684	1,684	1,729	1,947	2,419	2,174	4,041
Gums and resins.....	104	130	98	136	178	266	182	232	261	180	238	235	113
Nuts.....	507	153	185	225	291	377	244	290	286	297	338	417	596
Rubber (chiefly raw).....	3,208	3,517	2,881	6,170	4,005	4,074	3,336	3,376	2,407	1,866	3,213	1,239	2,544
Seeds.....	42	44	61	60	80	111	135	119	215	99	107	52	21
Sugar, chiefly for refining.....	2,770	1,913	2,430	3,881	2,962	2,421	1,806	559	1,427	1,035	3,424	3,480	2,162
Tea.....	241	224	326	515	837	846	748	1,474	1,915	810	375	292	707
Vegetables.....	559	99	113	365	492	571	612	704	840	1,141	1,243	997	394
ANIMAL PRODUCTS—													
Fishery products.....	220	160	206	203	214	192	202	135	126	108	93	185	246
Furs, chiefly raw.....	340	315	335	411	586	597	1,449	1,317	535	548	646	433	368
Hides.....	162	653	236	512	887	660	569	429	391	439	385	514	372
Leather, unmanufactured.....	246	228	188	222	208	276	277	284	317	298	331	307	332
Leather, manufactured.....	139	227	144	175	98	99	103	163	231	223	216	175	155
TEXTILE PRODUCTS—													
Cotton, raw.....	2,483	1,726	796	1,449	2,346	2,086	2,454	1,356	2,096	2,052	2,611	2,116	2,722
Yarn.....	326	422	243	308	355	477	275	489	494	444	587	432	418
Flax, hemp and jute.....	1,395	1,046	1,255	1,114	1,352	662	876	869	939	645	988	944	1,147
Silk—Raw.....	184	604	477	146	665	563	342	808	292	276	159	248	351
Fabrics.....	140	100	121	124	115	108	177	137	126	49	61	49	51
Wool—Raw.....	307	1,152	442	1,044	600	1,331	1,289	1,844	2,369	1,447	1,536	890	890
Noils and tops.....	655	26	433	480	734	859	1,120	577	1,153	1,036	1,682	830	1,156
Woolen yarn.....	308	219	152	160	151	205	199	147	190	1,305	204	219	175
Worsted and serges.....	679	717	458	614	479	713	727	767	812	368	753	612	602
WOOD AND PAPER—													
Books and printed matter.....	1,417	1,406	1,395	1,499	1,355	1,206	1,191	1,132	1,143	1,233	1,216	1,062	1,159
Paper.....	702	671	709	701	719	697	737	726	778	719	797	714	678
Planks and boards.....	412	399	365	503	456	422	426	467	321	233	389	321	308
IRON AND STEEL—													
Castings and forgings.....	370	483	343	339	414	346	386	387	500	428	600	472	515
Engines and boilers.....	927	974	953	1,081	1,058	966	1,528	1,673	1,849	2,806	2,865	2,202	2,840
Hardware and cutlery.....	257	284	222	292	312	382	334	319	322	316	383	324	335
Machinery.....	5,208	6,950	5,724	7,496	7,618	8,289	4,939	10,102	12,810	12,174	12,583	11,579	11,435
Pigs and ingots.....	209	428	426	402	294	407	604	564	521	640	882	1,164	1,264
Stamped and coated products.....	168	180	170	159	158	159	194	198	235	278	202	253	253
Tools.....	293	403	373	466	446	506	541	606	642	712	783	705	730
Tubes and pipes.....	326	432	364	518	500	477	518	503	436	560	784	365	703
NON-METALLIC METALS—													
Clocks and watches.....	127	148	315	300	256	294	345	376	547	641	433	373	137
Electric apparatus.....	1,177	1,876	1,741	2,078	1,957	2,182	2,211	2,441	2,305	2,505	2,308	2,485	2,485
Precious metals.....	2,406	515	648	1,604	239	1,051	413	452	286	844	237	419	227
NON-METALLIC PRODUCTS—													
Clay and products.....	1,044	1,073	853	1,023	823	1,000	934	935	1,207	1,067	1,384	951	1,511
Coke.....	5,245	4,654	4,642	4,023	4,881	4,363	2,516	2,906	4,463	2,699	3,105	5,157	5,916
Cork.....	569	580	626	572	583	774	442	417	540	441	712	656	670
Glass and glassware.....	776	278	781	932	1,045	1,021	1,069	794	1,246	997	1,121	909	919
Stone and products.....	719	585	471	750	555	470	264	346	430	430	506	524	834
CHEMICALS—													
Dyes and medicines.....	382	455	203	350	281	283	424	401	421	452	446	424	404
Dyestuffs and tanning materials.....	583	550	421	632	704	558	474	615	635	767	807	907	907
Fertilisers.....	303	427	300	605	644	274	177	99	187	202	158	209	312
Soda and compounds.....	317	265	249	340	315	277	271	279	318	429	587	474	483
Imports by Groups—													
Total.....	89,496	96,836	85,287	106,945	102,984	102,030	98,382	86,632	107,982	106,268	128,006	114,924	127,007
Vegetable products.....	13,473	11,899	10,680	16,724	14,564	13,833	11,483	10,180	12,886	10,911	14,693	13,096	14,672
Animal products.....	1,860	2,429	1,911	2,247	2,307	2,447	3,161	2,983	12,327	2,476	2,539	3,498	2,284
Totalistic.....	11,224	11,347	7,815	12,101	12,501	11,196	11,559	8,820	14,487	12,317	18,200	11,514	12,787
Wood and paper.....	5,310	3,120	3,028	3,320	3,208	3,045	2,977	2,122	2,073	2,814	3,047	2,539	2,827
Iron and its products.....	22,949	30,768	26,023	30,068	28,531	29,290	31,262	30,704	30,365	37,914	40,286	35,014	36,768
Non-ferrous metals.....	7,971	6,464	6,064	8,810	6,764	7,775	6,528	6,743	8,317	9,019	11,208	7,204	7,444
Non-metallic minerals.....	15,947	15,524	15,121	18,872	15,778	12,559	8,631	8,005	11,285	9,606	18,649	17,123	19,971
Chemicals and allied products.....	4,505	4,688	4,054	4,927	4,820	4,102	4,100	3,961	4,776	5,386	5,877	5,632	5,938
Miscellaneous commodities.....	7,256	10,578	11,591	16,465	16,706	16,043	18,360	18,115	15,561	15,822	23,597	19,904	25,000
Imports													
From United Kingdom.....	15,422	15,494	11,161	15,176	11,217	18,212	14,223	10,081	17,305	11,070*	18,609*	10,875*	11,790*
From United States.....	57,592	67,572	63,361	74,349	74,496	69,029	70,273	68,014	75,005	77,682	84,828	78,147	87,866
From Other Countries.....	16,314	18,770	11,765	16,120	16,460	15,061	13,826	11,520	15,672	17,507	29,259	28,262	28,262

* Imports for consumption.

V. External Trade—Concluded

16. EXPORTS OF IMPORTANT COMMODITIES

Commodity	1940						1941						
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
Exports of Canadian Produce—													
AGRICULTURAL AND VEGETABLE PRODUCTS—	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Alcoholic beverages.....	307	556	1,119	158	822	462	398	545	606	1,241	1,147	603	1,004
Fruits.....	157	297	719	486	240	182	83	141	194	295	255	328	761
Grains.....	10,144	8,570	8,355	14,240	10,298	4,277	8,205	10,373	17,035	25,961	20,673	17,354	13,283
Barley.....	56	57	16	162	1	52	230	57	30	84	351	32	
Wheat.....	9,413	8,198	8,059	13,847	9,318	3,973	7,857	9,795	17,393	24,606	19,104	16,384	12,373
Rubber (chiefly tires and tires—wear).....	1,053	944	940	974	766	872	918	958	855	1,523	1,001	1,207	1,141
Sugar.....	307	133	124	200	134	59	246	70	128	273	443	406	204
Vegetables.....	97	186	269	857	236	177	223	237	226	182	213	210	260
Wheat flour.....	2,095	1,934	2,588	3,444	2,171	1,243	2,000	2,012	3,047	5,150	6,986	7,740	5,952
ANIMALS AND ANIMAL PRODUCTS—													
Cattle (except for stock).....	957	1,100	1,064	1,523	485	1,079	650	524	1,061	1,002	955	1,650	1,600
Cheese.....	3,103	2,476	2,172	1,206	570	130	172	80	154	213	847	3,225	2,606
Furs (chiefly raw).....	2,076	794	187	805	3,176	2,461	1,357	1,165	993	1,242	1,581	1,726	1,961
Hides raw.....	346	228	502	534	497	486	502	369	500	472	368	278	323
Leather, unmanufactured.....	144	63	74	98	141	122	166	199	365	365	343	137	581
Meats.....	4,776	6,285	4,987	8,906	8,111	4,309	10,050	3,222	7,926	10,051	5,866	6,384	6,281
FIBERS, TEXTILES AND PRODUCTS—													
Cotton.....	1,053	911	853	809	1,206	823	1,179	990	942	1,634	2,640	1,423	1,119
Wood, Wool Products and Paper—													
Planks and boards.....	7,906	7,981	7,149	6,766	5,649	4,788	4,393	5,061	4,465	4,882	5,891	7,004	8,646
Pulp-wood.....	1,539	1,991	1,080	1,067	645	654	776	705	452	851	2,308	2,206	2,228
Paper, newspaper.....	14,341	16,368	13,129	13,348	12,394	9,763	10,324	10,811	13,019	12,872	12,688	14,453	13,180
Timber, square.....	279	101	152	151	74	65	26	46	47	30	29	77	41
Wood-pulp.....	6,203	5,626	5,379	6,067	5,393	6,266	5,456	5,987	6,520	6,984	6,818	7,902	7,611
IRON AND IRON PRODUCTS—													
Automobiles and parts.....	5,250	4,504	7,065	10,449	12,041	7,290	7,281	9,782	8,766	16,652	15,354	22,332	15,119
Farm implements.....	1,054	659	780	495	495	502	505	1,043	1,347	1,866	1,079	1,275	1,000
Hardware and cutlery.....	342	269	280	412	324	257	281	465	220	456	298	355	370
Pigs and ingots.....	1,489	1,117	1,436	1,460	1,108	725	1,292	1,048	1,554	2,221	1,502	1,520	1,904
Tubes and pipes.....	416	283	347	463	517	288	310	528	438	389	446	477	399
NON-METALLIC MINERAL PRODUCTS—													
Coal.....	181	262	204	225	210	214	171	194	111	185	155	261	205
Petroleum and products.....	93	131	57	200	105	30	6	280	264	280	331	288	292
Stone and products.....	1,170	1,029	957	1,074	852	851	844	1,180	1,102	1,143	997	1,267	1,227
CHEMICALS AND RELATED PRODUCTS—													
Acids.....	250	185	247	228	67	170	180	272	210	227	201	268	263
Fertilizers.....	832	833	636	388	542	877	1,088	1,009	699	1,778	637	713	571
Soda and compounds.....	576	512	587	482	618	555	453	877	465	740	486	699	778
MISCELLANEOUS COMMODITIES—													
Electrical energy.....	430	446	464	392	432	512	510	436	387	500	626	525	549
Films.....	132	116	136	185	87	148	163	71	165	153	128	242	186
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
Exports, excluding gold—													
Total.....	111,260	102,778	105,700	118,404	98,711	88,333	100,532	102,995	118,425	162,663	146,922	170,001	150,406
EXPORTS OF CANADIAN PRODUCES—													
Total.....	110,545	101,440	102,972	117,452	97,621	86,921	99,596	101,319	116,033	161,659	146,858	169,682	147,039
Vegetable products.....	15,701	14,246	16,254	22,321	15,401	8,423	12,324	15,787	24,792	36,637	32,005	30,078	24,819
Animal products.....	16,656	16,864	18,344	17,270	19,719	16,068	17,210	8,574	14,912	17,921	14,512	15,167	17,724
Textiles.....	1,942	1,740	1,895	1,753	1,965	1,426	2,057	1,887	1,968	2,521	2,471	2,471	2,589
Wood and paper.....	36,726	35,481	31,530	31,636	28,203	24,416	24,526	25,564	29,400	29,601	31,156	37,110	36,894
Iron and its products.....	11,559	9,271	13,285	16,213	16,888	12,411	12,747	17,474	15,165	27,050	21,940	31,071	22,789
Non-ferrous metals.....	17,954	15,620	15,938	17,102	14,047	15,560	18,403	18,546	18,662	25,747	19,843	25,929	19,888
Non-metallic minerals.....	3,271	3,017	2,992	2,798	2,781	2,442	2,754	3,078	3,222	3,831	3,704	4,338	3,805
Chemical and allied products.....	3,974	3,864	3,665	2,457	1,983	3,429	2,925	8,205	3,032	4,887	5,345	4,403	5,464
Miscellaneous commodities.....	3,203	3,446	5,171	5,411	3,445	5,726	5,571	5,555	6,779	13,004	13,113	17,026	12,667
ACTIVE BALANCE OF TRADE—													
Gold.....	14,224	16,491	-1854	16,120	-3592	-9490	10,901	-4957	12,187	54,567	31,399	45,194	12,583
To United Kingdom.....	46,700	44,402	43,556	52,733	30,946	35,652	46,148	45,207	55,017	72,733	62,752	70,216	61,519
To United States.....	43,573	39,528	39,641	43,959	43,792	36,043	34,140	36,364	42,401	54,588	51,910	56,389	52,750
To Other Countries.....	21,186	17,510	19,773	20,760	22,883	15,226	19,308	20,348	19,515	34,318	30,696	43,080	33,670

VI. Transportation

17. RAILWAY FREIGHT LOADED IN TONS

Commodity	1940			1941						
	June	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June
AGRICULTURAL PRODUCTS—										
Wheat.....	1,167,286	727,527	974,355	1000,274	831,760	624,704	788,891	1,059,475	1,930,106	1,711,947
Corn.....	8,439	643	15,929	14,630	17,304	13,079	15,758	13,940	12,161	11,307
Oats.....	46,580	97,844	107,525	70,081	49,979	59,015	97,063	93,075	87,122	54,106
Barley.....	20,030	84,154	92,350	59,323	25,625	27,828	69,587	49,043	41,405	24,408
Rye.....	10,068	25,239	17,516	7,752	3,417	4,848	6,259	11,952	20,651	12,507
Flaxseed.....	1,655	21,892	18,629	10,109	5,901	3,718	5,004	5,337	5,035	2,004
Other grain.....	512	814	1,061	621	770	372	825	919	594	605
Flour.....	22,151	124,416	118,688	99,816	95,054	127,504	122,844	140,442	180,483	175,929
Other mill products.....	90,837	186,081	139,526	112,478	93,987	117,384	130,841	104,326	125,261	137,322
Hay and straw.....	5,262	14,017	13,640	14,309	14,352	16,709	19,607	12,560	6,568	3,917
Cotton.....	1,303	1,641	2,049	2,248	1,887	1,137	1,574	1,485	1,347	1,318
Apples (fresh).....	598	35,036	35,396	14,740	9,314	9,100	9,802	10,212	9,057	5,638
Other fruit (fresh).....	1,067	8,902	1,967	3,877	624	521	659	575	595	1,473
Potatoes.....	15,951	52,068	40,322	24,944	28,702	32,300	42,101	43,792	33,551	19,985
Other fresh vegetables.....	3,811	15,727	13,739	9,229	9,159	10,816	9,277	6,785	2,800	4,427
Other agricultural products.....	14,404	190,491	182,542	92,676	22,334	24,204	20,419	25,001	24,879	22,688
ANIMAL PRODUCTS—										
Horses.....	3,579	3,873	3,001	3,321	1,856	2,038	6,355	4,803	2,949	1,753
Cattle and calves.....	24,382	60,517	51,350	27,066	28,921	21,178	23,970	28,396	28,479	30,043
Sheep.....	346	7,796	4,306	1,391	1,451	1,327	1,338	1,406	901	477
Hogs.....	15,366	26,503	33,120	33,056	30,063	25,890	25,528	27,567	23,307	19,775
Dressed meats (fresh), (cured, salted, canned).....	8,877	11,596	12,619	12,576	12,033	11,312	12,306	11,946	11,995	11,128
Other packing house products (edible).....	12,530	30,600	19,774	25,091	28,126	17,531	23,590	22,002	25,231	20,085
Poultry.....	3,023	4,848	4,416	5,817	4,163	3,203	4,367	3,886	3,176	4,064
Eggs.....	243	144	215	2,621	537	461	436	253	221	205
Butter and cheese.....	3,280	2,297	1,030	337	899	817	742	2,728	6,081	2,252
Wool.....	6,062	6,753	4,508	4,564	4,205	3,141	4,040	3,614	4,387	9,795
Hides and leather.....	1,297	1,700	1,288	690	822	534	776	1,028	2,005	2,341
Other animal products.....	2,285	8,918	4,381	4,682	3,888	4,487	4,336	4,321	4,604	3,933
Gravel, sand, stone (crushed).....	4,694	8,156	6,259	5,701	5,210	4,817	4,994	6,054	6,590	6,998
MINE PRODUCTS—										
Anthracite coal.....	1,069	893	599	718	674	701	1,256	1,094	680	1,213
Bituminous coal.....	742,106	259,040	881,694	803,249	792,550	746,089	849,431	783,404	712,510	656,574
Lignite coal.....	42,434	273,082	439,520	362,735	355,651	253,659	215,265	265,209	61,345	50,881
Coke.....	65,041	84,428	91,396	110,710	103,267	84,670	63,125	83,087	87,964	82,014
Iron ore.....	43,971	63,718	70,811	5,453	358	608	120	47,822	62,551	68,208
Other ores and concentrates.....	341,818	327,761	329,220	353,440	369,982	168,406	358,364	345,184	365,291	359,185
Base bullion and matte.....	97,278	88,000	84,638	91,794	91,048	87,915	93,619	90,330	110,330	105,087
Gravel, sand, stone (crushed).....	626,826	616,896	335,704	160,272	145,421	121,323	126,225	187,305	311,778	487,330
Slate or block stone.....	2,632	2,578	3,228	2,895	1,961	2,402	1,985	2,327	2,416	2,356
Crude petroleum.....	55,445	41,592	41,724	52,766	55,446	49,661	60,724	61,281	62,554	56,082
Asphalt.....	39,028	51,518	13,255	4,979	5,526	5,291	5,137	9,052	25,850	49,372
Salt.....	16,833	21,306	21,507	17,473	16,180	15,857	17,762	20,379	23,281	21,365
Other mine products.....	197,722	218,021	223,613	186,036	174,912	168,920	166,512	221,262	295,900	325,064
FOREST PRODUCTS—										
Logs, posts, poles, cordwood.....	174,835	218,725	201,763	213,928	232,935	233,179	264,445	187,877	169,703	142,902
Timber.....	8,245	8,976	4,475	4,966	3,595	4,679	6,511	5,446	7,728	5,883
Lumber, timber, box, crates, and cooperage material.....	225,823	186,376	166,095	202,997	353,810	367,428	305,608	175,701	184,722	216,622
Other forest products.....	283,711	528,882	482,173	327,855	309,931	346,821	417,184	307,887	445,843	437,430
23,248	24,133	18,481	46,735	22,357	20,057	25,321	21,505	24,752	30,488	
MANUFACTURES AND MANUFACTURERS—										
Gasoline, petroleum products.....	198,517	221,827	176,148	146,500	153,500	137,882	168,017	202,411	251,680	227,058
Sugar.....	31,062	28,856	30,370	25,897	20,086	19,886	25,891	29,310	26,270	29,020
Iron, pig and bloom.....	30,452	45,054	45,121	28,580	26,737	23,112	26,187	38,248	41,009	33,641
Rails and fastenings.....	21,653	2,962	9,824	2,908	3,703	2,335	13,501	6,804	6,138	3,510
Iron and steel (bar, etc.).....	69,758	101,193	104,336	98,368	110,297	101,840	121,976	111,086	117,806	109,280
Castings, machinery and boilers.....	10,688	13,295	14,272	14,130	10,710	12,743	13,917	14,641	15,441	15,838
Cement.....	96,554	98,458	53,916	26,408	24,497	27,677	37,360	59,908	84,098	91,203
Brick and artificial stone.....	23,792	26,894	10,574	9,628	12,358	14,229	18,491	21,604	20,175	
Lime and plaster.....	23,554	32,800	26,452	28,151	30,774	29,196	32,580	37,379	38,145	35,930
Sewer pipe and drain tile.....	4,091	5,128	3,216	1,906	1,062	675	1,464	2,765	3,565	3,521
Agricultural implements and vehicles other than autos.....	11,152	5,737	6,114	8,895	8,292	11,036	16,897	18,637	14,911	11,415
Automobiles and auto trucks.....	34,596	79,005	70,247	64,495	55,469	66,096	79,058	96,697	112,779	98,657
Household goods.....	1,395	2,486	2,337	997	734	640	1,815	3,106	2,117	1,289
Furniture.....	2,393	5,826	4,720	3,801	3,706	3,692	3,731	3,726	3,655	3,729
Beverages.....	21,278	23,853	23,505	27,731	16,178	17,435	21,165	26,465	27,561	28,147
Fertilizers, all kinds.....	59,018	50,912	62,947	45,196	57,180	62,514	83,833	121,236	160,161	47,476
Paper, printed matter, books.....	237,259	210,785	196,161	210,750	228,294	232,249	247,539	258,444	230,550	223,160
Wood-pulp.....	105,557	92,598	86,299	103,556	95,394	95,402	122,394	120,302	115,204	126,965
Fish (fresh, frozen, cured).....	2,965	9,802	8,517	9,782	8,429	9,927	8,457	4,218	2,547	3,880
Canned goods (except meats).....	15,595	38,449	32,396	26,754	19,841	19,414	19,000	25,606	21,639	22,255
Other manufactures and manufacturers.....	371,505	403,994	387,147	356,759	363,593	345,047	419,649	435,900	483,154	494,051
Merchandise.....	136,000	170,563	155,546	146,256	143,272	152,614	180,666	194,753	182,149	170,245
Grand Total 600 tons.....	6,235	7,237	6,952	6,245	5,106	5,847	6,317	6,404	7,722	7,367

VI. Transportation—Concluded

18. RAILWAY OPERATING STATISTICS¹

Classification	1940					1941						
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July
Canadian National—												
Operating revenues.....\$000	18,443	18,258	19,846	19,301	20,268	17,711	17,016	19,863	21,137	23,073	21,051	22,006
Operating expenses.....\$000	15,350	15,049	15,400	14,680	15,204	15,390	15,332	16,110	15,422	16,373	18,179	18,179
Operating income.....\$000	3,092	2,811	4,032	4,196	4,508	1,537	1,222	5,316	6,204	5,116	3,375	3,375
No. of tons carried.....000 tons	3,922	3,962	4,333	4,131	3,819	3,509	3,464	3,934	3,795	4,525	4,432	4,628
Ton miles.....000,000 tons	1,470	1,604	1,760	1,701	1,887	1,482	1,523	1,900	1,826	2,104	2,051	1,996
Passengers carried.....000	1,018	758	719	798	1,307	1,125	1,114	1,171	1,044	850	881	1,104
Passengers carried one mile.....000,000 pass.	114	92	96	78	145	100	118	115	121	123	130	174
Total pay-roll.....\$000	10,358	9,862	10,078	9,448	9,860	9,596	9,412	9,888	9,768	10,600	10,624	-----
Number of employees.....000	79	75	76	71	73	73	75	74	73	76	81	84
Canadian Pacific—												
Operating revenues.....\$000	15,584	15,000	16,958	15,986	16,263	14,738	14,208	16,702	16,714	19,344	18,592	19,383
Operating expenses.....\$000	12,369	12,007	10,762	9,988	10,773	11,345	10,825	12,249	12,056	12,995	12,857	14,264
Operating income.....\$000	3,214	2,996	5,471	5,073	4,506	2,966	3,409	5,246	3,149	4,182	4,068	3,195
No. of tons carried.....000 tons	3,280	3,288	3,648	3,516	3,342	3,185	2,833	3,195	3,287	3,973	3,830	3,764
Ton miles.....000,000 tons	1,264	1,455	1,533	1,414	1,523	1,577	1,355	1,798	1,707	1,976	3,023	1,950
Passengers carried.....000	780	535	827	567	591	844	869	870	724	599	652	746
Passengers carried one mile.....000,000 pass.	117	92	73	68	114	87	92	90	91	95	103	126
Total pay-roll.....\$000	6,705	6,234	6,274	6,067	7,500	6,628	6,330	6,996	7,221	7,528	8,033	8,284
Number of employees.....000	49	47	44	43	46	46	47	48	52	56	56	56
All Railways—												
Cargo loadings.....000 cars	255,85	252,43	289,64	259,20	221,27	228,54	217,58	24,970	251,55	270,16	271,27	276,93
Operating revenues.....\$000	37,409	37,310	40,504	38,869	40,291	36,113	34,620	40,513	41,887	46,505	44,817	-----
Operating expenses.....\$000	30,340	29,463	28,573	26,964	28,602	26,224	28,558	30,941	30,180	32,257	32,121	-----
Operating income.....\$000	5,116	6,248	10,257	10,024	9,344	5,093	4,218	7,313	9,123	11,065	8,976	-----
No. of tons carried.....000 tons	5,863	9,394	10,242	9,905	9,402	8,981	8,493	9,801	9,497	11,063	10,885	-----
No. of tons carried one mile.....000,000 tons	2,087	3,285	3,240	3,612	3,772	3,131	3,127	4,001	3,818	4,387	4,383	-----
Passengers carried.....000	1,908	1,467	1,395	1,497	2,295	2,134	2,137	2,197	1,922	1,603	1,702	-----
Passengers carried one mile.....000,000 pass.	246	190	172	158	279	201	217	218	225	230	243	-----
Total pay-roll.....\$000	18,186	17,168	17,463	16,574	18,537	17,593	16,828	17,980	18,101	19,649	19,594	-----
Number of employees.....000	135	133	127	123	125	127	129	130	132	143	146	-----

¹ August operating revenues C.P.R. \$19,900,000 C.N.R. \$22,327,000; carloadings 278,646.

19. CANAL CARGO TRAFFIC

Canal	1940					1941						Aug.	
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	
Sault Ste. Marie 000 tons	13,713	13,002	12,971	8,042	704	.....	.....	.....	7,865	15,153	14,673	15,511	15,235
Welland...000 tons	1,820	1,616	1,491	1,599	210	.....	.....	.....	664	1,716	1,895	1,960	1,858
St. Lawrence 000 tons	1,008	992	1,070	803	13	.....	.....	.....	308	900	1,001	1,043	975

20. SIGNIFICANT STATISTICS OF THE UNITED KINGDOM

Classification	1940					1941						Aug.	
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	
Banking—													
BANK OF ENGLAND—													
Private deposits.....£ mn.	159.4	181.0	204.0	164.7	201.5	206.2	165.8	164.1	168.6	205.9	174.1	158.3	201.1
Bank and currency notes £ mn.	613.9	606.0	601.4	594.0	604.8	602.8	602.0	603.4	622.2	629.7	637.5	650.9	668.2
Gold Reserve.....£ mn.	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
London CLEARING BANKS—													
Deposits.....£ mn.	3,481	2,597	3,661	2,702	2,800	2,757	2,709	2,764	2,829	2,924	2,946	2,991	-----
Discounts.....£ mn.	430	401	373	359	265	269	261	194	188	178	193	275	-----
Advances.....£ mn.	519	937	934	923	906	909	900	908	884	873	859	853	-----
Investments.....£ mn.	682	697	723	745	772	759	814	821	820	848	880	902	-----
Money—													
Day-to-day rate.....p.c.	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
The month rate.....p.c.	1.05	1.03	1.03	1.03	1.03	1.03	1.03	1.03	1.03	1.03	1.03	1.03	1.03
Wholesale Prices— 1930=100													
Caravans.....	143.0	145.8	145.7	146.3	147.5	145.8	144.2	140.5	139.0	142.5	146.5	148.5	-----
Mot. fish and eggs.....	116.3	118.5	120.0	120.5	120.7	119.7	118.7	120.0	122.1	120.8	119.7	116.2	-----
Other food and tobacco.....	145.6	152.1	160.2	159.6	162.1	164.0	166.9	168.1	166.3	166.2	165.4	170.7	-----
Total—Food and tobacco.....	135.6	139.6	143.1	143.2	144.5	144.7	144.3	144.1	144.0	144.4	145.1	146.3	-----
Total—Industrial materials and minerals.....	142.3	141.6	142.3	148.6	150.4	151.7	152.9	154.0	154.3	154.7	156.1	156.5	-----
Total—All articles.....	140.1	141.1	142.7	146.9	148.6	149.5	150.0	151.0	150.9	151.3	152.4	153.2	-----
Basic materials.....	148.0	144.5	146.0	153.7	159.5	159.5	161.0	163.6	164.1	165.5	167.0	167.7	-----
Intermediate products.....	133.9	154.9	155.6	159.7	160.7	161.4	162.6	163.6	163.7	164.0	165.6	165.8	-----
Manufactured articles.....	136.3	126.5	135.4	143.6	144.3	145.9	147.0	147.7	148.0	147.8	148.5	148.6	-----
Employment—													
Number unemployed ¹.....000	613	614	635	603	542	521	449	364	319	290	244	230	-----

¹ Number of persons on the Registers of Employment Exchanges in Great Britain only.

VII. Employment

21. UNADJUSTED INDEXES OF EMPLOYMENT, FIRST OF MONTH—1926=100
AND NUMBER OF PERSONS IN RECEIPT OF AID

Classification	1940						1941						
	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July
All Industries.....	124.7	127.9	131.6	136.2	139.2	139.1	134.2	135.2	135.3	141.3	145.5	152.9	157.6
MANUFACTURING.....	130.3	134.4	138.4	145.8	144.6	144.7	142.5	147.4	150.8	158.2	162.3	168.0	172.9
Animal products—edible.....	151.6	156.6	174.9	170.9	172.1	165.6	162.6	159.7	148.5	153.2	160.7	172.9	175.1
Fur and products.....	119.8	119.0	114.3	117.8	117.1	118.8	112.9	112.2	110.6	113.0	121.2	123.6	124.4
Leather and products.....	110.3	113.3	110.5	121.0	121.6	121.3	113.2	116.8	122.6	132.9	148.8	137.0	137.4
Lumber and products.....	102.3	106.3	107.6	107.9	104.1	97.5	90.6	92.8	94.9	102.4	106.7	120.9	124.1
Rough and dressed lumber.....	98.3	103.2	104.5	102.9	105.0	106.3	107.2	105.2	106.6	109.2	110.6	115.7	118.3
Furniture.....	91.8	94.5	96.6	102.0	105.0	106.3	102.6	105.2	106.6	109.2	111.6	113.9	113.9
Other lumber products.....	127.0	127.2	127.8	131.0	134.0	131.9	120.2	122.1	124.8	134.9	141.7	143.5	155.2
Musical instruments.....	65.9	64.3	75.7	76.1	78.2	75.6	63.9	72.2	79.8	85.7	86.1	95.6	95.6
Plant products—edible.....	126.8	134.7	140.9	171.8	150.5	137.9	126.8	122.7	122.6	126.0	129.6	133.8	147.8
Pulp and paper products.....	118.7	120.5	121.5	121.9	119.1	117.6	117.5	117.9	122.9	125.4	128.3	131.3	131.3
Pulp and paper.....	112.3	116.5	117.8	117.8	115.4	110.3	107.2	107.4	106.9	112.2	115.1	120.5	124.7
Paper products.....	142.2	144.7	147.5	149.5	149.7	149.6	144.8	149.2	152.0	159.2	162.8	167.8	172.2
Printing and publishing.....	117.0	117.6	117.5	117.8	118.7	119.7	119.2	119.6	120.3	123.2	125.2	126.0	126.0
Rubber products.....	108.2	110.9	118.0	118.5	120.1	119.5	116.0	120.1	124.6	128.6	131.0	134.6	133.4
Textile products.....	139.7	143.1	146.6	152.0	152.6	151.4	146.5	150.5	153.3	158.4	159.9	159.4	160.1
Thread, yarns and cloth.....	154.4	158.1	158.4	161.9	162.0	162.7	163.5	164.3	167.3	168.2	169.9	173.5	173.5
Hosiery and knit goods.....	136.7	135.1	136.2	138.8	139.2	138.8	134.0	136.8	135.8	140.9	142.1	143.0	142.8
Garments and personal furnishings.....	131.8	134.7	144.0	149.6	151.6	147.5	135.1	145.0	151.4	157.2	155.9	155.6	154.9
Other textile products.....	122.7	127.3	135.4	151.1	150.3	148.2	145.7	150.1	154.8	163.5	165.7	166.0	163.2
Tobacco.....	100.0	108.3	105.9	106.0	106.0	104.9	146.9	108.8	155.6	139.9	116.5	107.0	107.2
Beverages.....	179.7	182.6	184.9	190.5	196.0	198.8	193.8	186.7	183.9	195.6	205.2	205.6	216.9
Chemicals and allied products.....	198.5	203.5	208.1	213.1	219.8	225.8	227.0	226.7	205.1	228.3	209.7	326.6	341.6
Clay, glass and stone products.....	107.3	112.8	111.6	112.4	114.7	111.9	106.0	106.5	108.1	119.7	123.9	133.3	135.2
Electric light and power.....	139.6	144.2	146.4	148.8	145.8	142.5	141.5	137.5	140.1	142.1	149.9	162.3	162.3
Electrical apparatus.....	151.7	161.6	160.1	169.4	173.5	178.0	179.5	182.2	188.5	195.7	201.8	205.9	211.1
Iron and steel products.....	122.0	132.2	136.6	144.2	151.8	158.5	160.0	170.4	178.7	190.8	196.8	208.3	210.7
Crude, rolled and forged products.....	158.6	160.2	166.9	175.1	170.3	180.2	181.2	189.6	193.9	206.2	205.8	211.2	219.6
Machinery.....	130.0	145.4	152.1	158.1	165.8	172.5	173.6	183.8	188.9	206.8	215.1	226.2	226.7
Agricultural implements.....	80.9	82.4	79.0	83.2	83.6	87.3	88.4	90.6	97.5	104.5	107.3	107.9	107.8
Land vehicles.....	111.1	110.8	117.6	123.6	131.6	138.7	143.7	154.7	162.9	172.7	176.9	179.8	183.3
Automobiles and parts.....	144.2	139.5	163.8	160.0	200.0	203.8	203.2	224.1	239.2	252.0	256.8	256.5	258.2
Steel shipbuilding and repairing.....	253.8	277.2	265.8	268.0	287.8	291.4	273.2	204.7	329.3	364.6	395.6	420.6	446.8
Heating appliances.....	122.6	125.5	143.1	151.0	157.0	153.8	143.3	146.5	148.6	155.6	157.6	158.4	161.9
Iron and steel fabrication products.....	150.6	159.4	160.9	177.9	182.6	192.8	199.9	204.3	212.2	218.1	224.8	226.2	231.7
Foundry and machine shop products.....	131.1	141.9	145.4	160.4	162.7	170.9	175.6	190.4	200.7	217.5	224.5	232.3	236.8
Other iron and steel products.....	140.9	147.3	149.7	159.0	170.9	177.7	181.7	197.7	198.7	210.6	224.2	228.6	232.7
Non-ferrous metal products.....	185.8	194.9	203.8	207.8	211.5	218.9	219.5	228.1	244.1	255.2	260.7	273.9	288.3
Non-metallic mineral products.....	173.7	176.5	180.9	179.7	178.7	177.0	174.7	172.9	178.3	187.7	197.8	194.5	194.5
Miscellaneous.....	150.6	161.0	152.2	155.0	158.9	162.9	161.7	166.3	178.4	191.2	199.5	205.5	212.2
LOGGING.....	121.4	112.2	126.8	180.2	203.6	203.6	276.1	210.8	210.6	166.2	107.9	158.3	182.7
MINING.....	167.2	168.1	170.2	172.3	174.0	172.6	167.6	169.1	168.7	174.1	174.8	177.2	178.8
Coal.....	85.8	87.3	91.2	93.1	95.8	97.4	96.3	95.2	95.1	96.0	92.3	91.5	89.8
Metallic ores.....	852.8	351.0	350.0	250.8	251.5	249.5	340.5	349.6	349.3	363.6	367.2	372.1	372.3
Non-metals (except minerals).....	155.9	158.0	160.9	163.8	158.6	144.8	131.3	124.0	125.8	132.4	145.9	161.0	160.7
COMMUNICATIONS.....	89.4	90.9	92.1	90.7	90.4	90.0	90.2	89.6	89.7	93.4	92.8	97.2	99.7
Telephones.....	103.3	106.8	110.2	106.9	105.5	102.3	101.6	99.9	99.9	102.7	109.9	115.5	122.0
TRANSPORTATION.....	85.6	86.1	87.2	86.3	86.3	86.6	87.1	85.6	86.9	90.8	88.1	92.2	93.6
Street railways and cartage.....	93.7	94.8	94.4	94.3	93.5	92.5	88.7	89.4	90.5	94.3	99.2	99.2	103.7
Steam railways.....	134.5	135.7	134.6	139.1	140.0	141.2	136.7	135.7	135.0	138.9	144.1	146.5	148.6
Shipping and stevedoring.....	81.8	82.7	81.5	81.2	79.6	79.0	80.2	81.2	82.4	82.9	85.9	86.2	89.3
CONSTRUCTION AND MAINTENANCE.....	93.2	95.7	97.5	95.9	94.8	98.9	95.1	65.6	66.4	68.6	85.6	91.9	106.6
Building.....	105.6	114.3	121.1	121.1	120.5	105.9	83.0	82.8	83.0	90.3	102.0	120.0	139.5
Highway.....	79.9	87.8	116.5	127.2	137.8	125.6	108.9	108.3	104.7	122.2	127.2	141.1	148.1
Railway.....	152.7	162.5	166.8	158.9	157.6	132.2	84.4	77.6	79.4	105.6	148.0	180.3	200.0
SERVICES.....	149.2	155.4	157.1	147.3	148.8	147.8	149.5	148.6	150.2	158.3	165.2	170.9	179.8
Hotels and restaurants.....	145.7	154.6	156.9	142.7	140.5	140.1	143.5	141.8	142.3	151.9	156.2	163.6	176.0
Personal (chiefly laundries).....	155.3	156.8	157.4	155.5	163.4	161.2	150.9	160.5	162.6	169.5	182.0	183.6	186.4
TRADE.....	142.8	141.4	142.0	146.8	148.9	145.4	160.8	147.0	145.7	149.1	154.5	156.8	158.5
Retail.....	148.6	149.5	147.5	152.2	154.9	162.6	172.1	153.1	151.6	156.1	162.4	164.6	166.3
Wholesale.....	127.8	129.8	130.7	132.7	132.4	132.8	131.3	130.0	130.0	133.3	133.3	137.2	137.6
CITIES—	114.3	114.9	117.8	122.4	124.3	126.9	122.8	126.0	130.0	134.0	138.1	141.1	146.2
Montreal.....	127.8	134.0	138.1	144.7	149.0	149.0	144.3	144.1	145.8	151.2	158.6	163.9	171.1
Toronto.....	121.4	124.4	128.5	133.0	135.2	136.3	137.1	136.6	139.3	145.4	149.7	153.8	155.1
Ottawa.....	124.0	126.1	124.4	127.8	131.2	129.2	130.5	132.7	131.4	142.8	145.8	150.6	153.8
Hamilton.....	124.2	126.6	129.5	133.2	134.4	132.8	131.7	140.6	141.7	151.4	157.4	161.9	172.9
Windsor.....	143.4	149.2	160.1	177.6	185.5	188.5	193.6	201.2	211.8	221.9	227.9	229.0	235.6
Winnipeg.....	101.3	102.8	105.6	108.5	107.5	110.2	117.6	110.1	109.9	114.8	119.4	122.2	124.9
Vancouver.....	122.9	127.3	128.0	129.7	127.9	128.7	128.6	128.6	129.9	141.3	141.9	147.4	147.4

VII. Employment—Concluded

22. SEASONALLY ADJUSTED INDEXES OF EMPLOYMENT FIRST OF MONTH

1926=100

Classification	1940						1941						
	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July
All Industries.....	122.4	124.4	126.8	128.6	123.2	115.6	122.4	120.4	119.9	149.7	151.1	132.9	157.6
MANUFACTURING.....	127.7	121.6	124.5	129.3	143.3	146.9	152.9	152.9	154.0	161.1	161.0	164.7	169.3
Leather and products.....	110.7	113.6	115.6	117.0	122.4	126.0	131.6	127.6	125.4	129.6	124.0	133.1	138.0
Rough and dressed lumber.....	80.6	82.6	85.9	91.5	95.4	96.4	99.7	100.7	102.3	110.7	105.8	103.2	97.0
Furniture.....	92.8	99.2	97.2	97.2	97.6	97.6	112.9	112.9	112.9	110.6	110.6	113.2	116.5
Musical instruments.....	70.8	64.0	65.7	62.7	62.7	60.5	64.2	60.5	61.6	104.6	108.2	114.0	106.6
Pulp and paper.....	108.4	109.7	113.4	114.3	112.8	110.9	117.6	114.6	112.7	117.1	116.1	118.3	120.7
Paper products.....	143.3	140.8	145.8	145.5	145.1	152.2	154.1	154.1	154.5	161.5	163.5	166.0	172.4
Printing and publishing.....	117.9	117.7	118.1	117.8	118.1	118.1	118.0	118.4	121.6	124.1	125.4	125.2	127.0
Rubber products.....	108.3	110.9	118.9	118.5	116.2	116.2	122.9	122.9	123.9	128.0	132.0	131.3	132.5
Textile products.....	141.3	146.9	147.9	150.0	150.0	152.3	154.5	151.4	150.6	153.5	154.6	157.4	161.9
Thread, yarn and cloth.....	156.0	159.2	157.9	162.7	161.7	160.5	164.3	163.8	162.4	168.8	168.2	169.6	176.3
Hosiery and knit goods.....	137.7	128.8	138.3	138.5	138.5	137.6	138.0	138.0	135.6	138.6	140.8	144.0	148.2
Clay, glass and stone products.....	96.9	101.2	109.8	102.8	109.0	113.7	120.2	124.3	126.7	134.8	129.8	124.2	132.9
Electric light and power.....	139.9	140.6	143.5	144.5	147.2	144.8	146.4	142.1	144.3	145.9	150.1	150.4	154.4
Electric apparatus.....	150.2	156.1	157.6	162.0	166.0	175.0	183.6	186.3	194.5	201.7	204.9	209.2	209.4
Iron and steel products.....	126.6	135.3	142.3	153.1	157.9	162.4	168.8	169.4	171.7	179.5	185.3	207.2	207.2
Crude, rolled and forged products.....	158.4	170.7	170.3	181.1	181.8	183.2	199.3	187.2	190.8	192.0	195.4	203.3	219.4
Machinery other than vehicles.....	126.4	142.5	151.7	156.5	164.3	180.9	176.8	189.3	192.0	205.9	215.5	223.0	222.5
Agricultural implements.....	70.3	78.6	88.5	99.8	97.5	100.5	97.7	88.9	89.5	92.6	98.7	96.5	93.7
LOGGING.....	170.7	170.3	193.6	208.2	208.2	209.5	190.5	182.9	188.9	211.2	150.3	206.1	214.8
MINING.....	169.6	168.9	168.8	167.6	166.7	166.7	168.3	169.3	171.6	180.2	181.0	182.5	180.8
Metallic ores.....	352.8	344.7	342.8	341.1	339.0	344.7	345.8	358.6	356.3	371.8	373.5	376.2	372.3
Non-metallic minerals (except coal).....	147.6	146.2	146.3	144.3	146.1	142.1	140.4	140.0	142.0	146.3	154.7	156.6	152.2
Telephones.....	85.0	84.9	84.8	84.8	85.6	85.9	87.6	88.9	89.1	92.5	98.6	92.7	92.9
TRANSPORTATION.....	91.5	91.7	90.9	89.6	88.9	89.4	91.9	94.6	96.6	100.1	102.6	98.2	100.7
Street railways and cartage.....	123.0	123.7	123.5	124.3	127.1	141.1	134.9	139.6	138.9	142.9	146.0	145.6	147.0
Shipping and stevedoring.....	81.0	80.4	78.4	77.9	77.7	75.8	80.9	83.9	85.2	85.7	88.4	87.6	88.4
CONSTRUCTION AND MAINTENANCE.....	85.0	87.7	94.4	96.8	98.6	102.6	112.4	108.4	111.8	114.2	126.6	140.0	139.6
Building.....	73.8	85.0	100.6	108.3	117.6	120.5	120.6	123.6	131.0	150.2	128.3	138.6	136.7
Highway.....	131.5	128.2	136.9	129.6	130.8	133.5	101.7	98.4	99.9	126.3	183.4	188.0	172.3
Railway.....	74.6	73.9	89.9	71.0	65.0	68.4	65.2	67.8	70.4	86.2	97.4	92.0	91.4
HOTELS AND RESTAURANTS.....	137.6	140.0	135.9	140.9	143.1	144.7	147.6	148.0	150.0	161.8	155.7	164.4	166.2
TRADE.....	142.6	143.1	143.9	148.2	146.8	145.6	152.1	150.2	150.9	153.6	156.0	158.4	156.6
Retail.....	148.5	149.9	151.7	154.4	154.6	155.6	165.2	155.7	155.6	159.9	163.7	165.8	166.1
Wholesale.....	127.3	128.0	128.5	128.5	129.6	130.3	132.3	133.8	124.1	135.7	135.5	123.1	127.1
Economic Areas—													
Maritime Provinces.....	115.2	126.8	119.6	123.7	132.3	135.5	134.2	140.1	140.3	141.0	139.3	153.6	157.6
Quebec.....	121.5	126.4	129.8	135.0	142.7	146.9	149.6	146.9	144.3	154.5	153.9	163.6	158.9
Ontario.....	126.6	130.2	131.6	136.0	139.3	141.4	143.8	148.4	149.3	157.0	157.7	160.7	162.9
Prairie Provinces.....	108.7	107.0	110.3	110.9	113.5	116.1	119.5	118.1	118.6	127.3	131.7	129.1	128.6
British Columbia.....	109.3	110.8	118.7	121.8	122.9	125.5	127.6	128.5	124.2	135.8	133.1	134.1	133.6
Cities—													
Montreal.....	110.2	111.2	118.9	117.6	119.3	124.8	123.2	124.2	127.3	140.3	139.5	136.6	141.0
Quebec.....	125.9	130.6	132.9	139.7	145.8	149.4	150.6	152.6	150.5	165.9	158.6	161.2	169.2
Toronto.....	120.7	123.4	126.6	129.5	132.0	137.7	141.0	140.7	143.6	148.4	150.3	152.6	154.2
Ottawa.....	121.7	123.2	121.0	124.1	129.7	130.9	135.5	137.8	135.6	145.4	145.7	147.9	150.9
Hamilton.....	123.6	125.5	130.5	133.3	132.4	135.9	140.2	142.0	142.1	151.3	157.7	162.3	172.0
Windsor.....	140.5	151.1	187.5	194.5	202.7	198.3	200.2	200.2	201.3	200.8	202.6	206.4	226.0
Winnipeg.....	100.3	100.6	105.9	109.3	105.6	105.8	119.9	113.5	113.7	119.2	121.5	122.4	123.5
Vancouver.....	120.5	122.4	123.8	126.2	127.4	131.0	137.3	135.9	132.5	141.9	140.2	139.1	144.5

23. OTHER LABOUR FACTORS—VITAL STATISTICS, IMMIGRATION

Classification	1940						1941						
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
Labour Factors—													
Percentage unemployment in trade unions.....	5.2	4.4	5.0	6.2	7.4	6.6	6.0	6.6	5.5	4.6	4.1	3.5	4.4
Employment: Applications... No.	80,147	94,339	83,525	82,973	63,847	82,322	68,417	71,967	76,705	72,458	61,580	67,879	66,494
Vacancies... No.	55,747	71,581	55,895	44,451	37,953	37,988	33,589	38,847	52,665	54,988	44,720	49,399	49,884
Placements... No.	51,368	66,192	51,789	42,326	36,209	34,900	31,489	36,521	45,177	50,337	41,079	45,761	46,740
Strikes and Lockouts—													
Disputes in existence... No.	18	10	25	16	9	10	8	11	32	35	29	29	29
Number of employees... No.	6,712	2,668	7,809	3,646	903	1,453	1,787	1,135	1,135	6,202	7,320	61,860	4,223
Time lost in working days...	15,953	6,053	19,830	15,964	3,300	3,238	7,514	9,515	3,515	23,926	38,143	48,572	48,572
Vital Statistics—													
Births.....	8,837	8,203	8,247	7,857	8,015	8,276	7,857	8,062	9,185	9,425	9,234	9,543	9,195
Deaths.....	4,107	4,165	4,721	4,630	5,369	5,472	4,436	4,752	4,662	4,558	4,433	4,330	4,223
Marriages.....	7,129	6,126	5,412	4,430	4,054	3,813	3,896	3,062	4,553	5,058	7,005	6,110	6,322
Immigration—													
Total.....	1,342	1,076	1,225	893	699	656	620	657	726	769	828	.....	.....
Returned Canadians from U.S.	516	566	580	434	425	289	316	350	348	431	348	.....	.....

1 Cities of 10,000 or over.

VIII. Prices

24. WHOLESALE PRICES INDEXES, 1926 = 100, AND PRICES OF REPRESENTATIVE COMMODITIES

*Dressed weight grading

25 INDEX NUMBERS OF SECURITY PRICES AND LIVING COSTS 1935-39 = 100

Classification	1940					1941							
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
Security Prices—													
COMMON STOCK PRICES—													
Total (55).....	89.3	75.8	74.2	74.5	79.2	71.3	68.5	68.8	65.8	63.9	64.0	67.5	67.5
Industrials, total (68).....	65.5	73.1	71.3	71.2	68.9	66.9	62.3	62.1	62.3	60.7	60.3	64.0	64.4
Machinery and equipment (8).....	76.7	85.5	84.0	86.0	78.6	77.6	72.9	73.6	73.2	71.5	72.0	76.5	76.5
Pulp and paper (7).....	70.2	82.1	80.1	82.6	76.7	74.1	63.5	65.6	63.9	59.7	59.5	64.5	70.2
Milling (3).....	80.6	95.5	93.5	81.4	72.3	72.3	69.6	69.6	68.6	63.4	67.5	67.5	72.4
Oils (4).....	52.4	60.7	56.2	54.5	48.7	51.6	48.7	49.5	49.4	51.3	48.0	49.4	49.1
Textiles and clothing (10).....	114.0	121.4	120.8	121.5	116.8	110.6	105.0	103.1	101.3	97.4	101.1	105.7	106.5
Food and allied products (12).....	68.6	101.6	101.4	100.7	98.6	96.5	90.1	87.9	85.6	88.6	90.1	90.5	91.5
Beverages (7).....	95.9	98.5	99.5	105.8	106.5	104.4	96.6	93.7	88.1	82.8	87.3	94.5	95.7
Building materials (18).....	77.6	87.0	88.0	91.2	87.6	84.0	77.3	78.6	77.8	74.4	74.9	77.8	79.7
Industrial mines (2).....	71.2	77.4	77.7	77.6	71.4	72.3	67.6	67.8	62.6	64.2	72.3	71.5	71.5
Utilities, total (19).....	73.6	75.0	77.0	78.2	76.4	77.3	71.3	70.7	68.2	65.2	67.1	70.6	71.2
Transportation (2).....	55.0	60.1	45.4	62.2	55.5	60.9	51.6	55.7	57.3	54.8	58.9	65.8	70.0
Telephone and telegraph (2).....	95.5	99.5	100.2	101.4	101.3	101.2	100.2	99.2	97.8	91.6	92.0	93.0	94.6
Power and traction (15).....	73.2	77.2	76.9	76.2	75.6	75.4	68.6	67.0	62.2	60.3	62.0	65.5	64.4
Bank (8).....	89.1	93.9	91.9	92.7	94.0	94.7	90.9	89.9	89.7	85.3	89.0	89.7	89.7
MINING STOCK PRICES—													
Total (25).....	71.0	77.5	79.2	82.4	80.2	79.4	74.0	75.1	75.1	71.2	71.0	74.6	74.8
Gold (22).....	64.6	70.8	72.9	76.3	74.9	74.4	70.6	70.0	69.0	66.1	64.4	66.2	66.0
Base metals (3).....	85.7	91.0	91.3	94.5	90.9	89.2	83.2	84.7	87.6	81.2	83.3	91.1	91.7
Preferred Stocks	92.9	99.1	100.7	103.0	101.7	101.4	97.6	98.7	97.9	96.3	96.8	98.5	101.5
BOND PRICES AND YIELDS—													
Treasury Bill Yields.....	0.649	0.647	0.653	0.636	0.630	0.631	0.634	0.606	0.586	0.580	0.588	0.580	....
Dominion of Canada yields.....	3.26	3.23	3.22	3.20	3.17	3.14	3.14	3.12	3.13	3.13	3.15	3.13	3.11
Index of.....	100.0	95.9	95.6	98.0	97.0	96.3	98.1	95.5	95.9	95.9	94.4	95.8	95.4
Price Index.....	96.1	99.5	99.7	100.1	100.5	100.8	100.9	101.0	100.9	100.8	100.5	100.8	101.2
Capitalized yields.....	100.0	101.1	101.4	102.0	103.1	105.8	104.1	104.4	104.5	104.8	103.7	104.1	105.2
Province of Ontario yields.....	3.45	3.46	3.45	3.42	3.81	3.32	3.33	3.29	3.25	3.48	3.56	3.43	3.25
Index of.....	98.6	98.6	98.0	97.2	94.6	94.5	94.6	95.9	95.2	98.9	101.1	97.4	92.3
Cost of Living—													
Total.....	105.9	106.6	107.0	107.8	108.0	108.3	108.2	108.2	108.6	109.4	110.5	111.9	113.7
Food.....	105.4	106.4	106.1	108.7	109.1	109.7	108.8	108.0	110.1	109.7	112.5	116.6	121.3
Fuel.....	108.4	105.5	108.6	108.5	108.5	108.6	107.8	108.9	108.9	106.2	110.2	110.5	110.5
Rent.....	106.9	106.9	107.7	107.7	107.7	107.7	107.7	107.7	107.7	109.7	109.7	109.7	109.7
Clothing.....	109.1	112.4	113.5	113.5	113.5	113.7	114.1	114.2	114.8	114.6	114.9	115.7	115.7
Sundries.....	103.0	102.8	102.8	102.8	103.1	103.1	102.9	102.9	105.1	106.6	106.6	106.6	106.1

26.—EMPLOYMENT AND EARNINGS, JUNE, 1941

Geographical and Industrial Unit	Number of Employees Reported for		Aggregate Weekly Earnings Reported for one week in		Average Per Capita Earnings for one week in	
	June 1	July 1	May	June	May	June
(a) PROVINCES						
Maritime Provinces.....	114,022	122,589	2,426,026	2,689,778	\$21.28	\$21.94
Prince Edward Island.....	2,079	2,108	44,712	45,437	21.51	21.55
Nova Scotia.....	67,707	73,871	1,475,916	1,589,181	21.80	21.51
New Brunswick.....	44,226	46,610	905,398	1,055,157	20.47	22.64
Quebec.....	459,025	471,187	10,755,176	11,180,223	23.43	23.73
Ontario.....	656,597	673,230	17,655,059	18,206,720	26.86	27.04
Prairie Provinces.....	173,520	179,271	4,546,309	4,665,082	26.20	26.62
Manitoba.....	81,889	84,499	2,166,228	2,226,214	26.52	26.35
Saskatchewan.....	35,207	37,044	892,228	917,752	25.27	24.77
Alberta.....	56,533	57,728	1,487,833	1,521,118	26.32	26.35
British Columbia.....	124,747	128,559	3,372,394	3,504,236	27.08	27.26
Canada.....						
	1,527,920	1,574,846	35,735,614	40,246,638	25.35	25.56
(b) CITIES						
Montreal.....	213,898	221,508	5,265,800	5,480,495	24.62	24.74
Quebec City.....	22,692	23,726	470,631	487,212	20.74	20.53
Toronto.....	196,511	198,718	5,206,137	5,247,968	26.49	26.91
Ottawa.....	19,811	20,246	457,712	474,621	23.10	23.44
Hamilton.....	52,705	56,424	1,448,363	1,581,361	27.48	28.03
Windsor.....	31,494	32,251	1,183,334	1,232,471	27.57	28.21
Winnipeg.....	50,932	52,068	1,264,021	1,302,523	25.21	26.02
Vancouver.....	50,019	51,943	1,252,794	1,332,740	25.65	25.66
(c) INDUSTRIES						
Manufacturing.....	573,279	598,826	22,424,804	23,219,826	25.08	25.83
Logging.....	46,928	45,304	882,720	947,803	18.83	20.92
Mining.....	83,148	82,988	2,575,043	2,618,473	20.97	21.55
Communications.....	25,974	26,647	703,745	717,818	27.09	26.94
Transportation.....	124,657	130,323	3,942,006	4,184,373	31.63	31.95
Construction and Maintenance.....	175,157	188,239	3,954,106	4,194,990	22.57	22.29
Services.....	35,090	40,077	608,186	636,406	15.98	15.88
Trade.....	160,617	162,464	3,642,804	3,746,347	22.68	23.05
Eight Leading Industries.....						
	1,527,920	1,574,846	35,735,614	40,246,638	25.35	25.56

IX. Finance

27. ASSETS AND LIABILITIES OF THE BANK OF CANADA, 1941

Item	Aug. 20	Aug. 27	Aug. 30	Sept. 3	Sept. 10	Sept. 17
LIABILITIES—	\$	\$	\$	\$	\$	\$
1. Capital paid up.	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
2. Reserves.	3,722,910	3,722,910	3,722,910	3,722,910	3,722,910	3,722,910
3. Notes in circulation.	415,635,765	418,656,794	422,230,154	426,717,518	431,573,310	431,555,688
4. Deposits—						
(a) Dominion Government.	27,486,318	28,796,807	60,687,440	75,263,712	91,936,416	100,581,548
(b) Provincial Governments.						
(c) Chartered Banks.	211,949,646	202,709,964	212,902,452	231,650,481	210,054,122	196,100,587
(d) Others.	3,964,251	3,896,008	6,810,700	6,810,188	10,459,266	9,661,973
Total.	243,408,215	244,902,870	283,524,629	318,724,381	312,449,802	306,294,108
5. Sundry liabilities.	9,180,071	6,368,700	6,504,063	8,094,987	7,859,316	7,235,180
6. All other liabilities.						
Total.	675,914,961	678,651,283	722,981,799	757,259,795	760,605,339	753,607,886
ASSETS—						
1. Reserve—						
Gold coin and bullion.						
Silver bullion.						
Sterling and U.S.A. dollars.	4,894,809	13,638,666	40,610,791	67,316,791	80,666,791	89,566,791
Other currencies, of countries on a gold standard.						
Total.	4,894,809	13,638,666	40,610,791	67,316,791	80,666,791	89,566,791
641,417	579,679	666,758	648,058	601,057	601,016	
2. Subsidiary coin.						
3. Bills discounted.						
4. Advances to—						
(a) Dominion Government.						
(b) Provincial Governments.						
(c) Chartered and Savings Bank.	2,000,000	2,000,000	2,000,000	2,000,000	1,000,000	1,000,000
Total.	2,000,000	2,000,000	2,000,000	2,000,000	1,000,000	1,000,000
5. Bills bought except treasury bills.						
6. Investments—						
(a) Dominion and Provincial Government short securities.	515,169,911	511,105,300	519,715,725	522,526,826	520,456,348	505,621,731
(b) Other Dominion and Provincial Government securities.	140,918,952	139,028,338	141,384,961	141,010,528	144,391,539	144,434,061
(c) Other securities.						
Total.	656,088,862	650,133,644	661,080,680	663,537,354	664,847,887	650,085,791
1,815,046	1,815,169	1,811,165	1,811,165	1,811,518	1,812,466	
7. Bank Premises.	10,474,826	10,484,124	16,806,399	21,946,427	11,678,086	10,571,823
8. All other Assets.						
Total.	675,914,961	678,651,283	722,981,799	757,259,795	760,605,339	753,607,886

28. SIGNIFICANT STATISTICS OF THE UNITED STATES^a

Classification	1940					1941							
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
United States Statistics—													
Industrial production. 1935=100	121	125	129	132	135	139	141	143	140	150	157	162	.....
Mineral production. 1935=100	114	116	113	115	118	119	118	124	101	126	132	131	.....
Manufacturing production. 1935=100	123	127	131	135	141	143	145	146	147	154	162	167	.....
Manufacturing employment. 1923-5=100	107.4	108.9	111.4	114.2	116.6	118.2	118.5	119.4	122.1	124.8	128.4	133.2	.....
Cattle receipts, primary market.	1,765	2,175	2,427	1,868	1,604	1,600	1,813	1,503	1,593	1,647	1,624	1,697	1,728
Hog receipts, primary market.	2,177	2,303	3,113	3,595	3,787	3,039	2,512	2,649	2,610	2,564	2,308	2,030	1,895
Natural products—													
Consumption. 000 s. tons	85.6	77.9	68.2	65.8	60.8	89.1	79.7	87.4	87.0	90.9	84.0	83.2	.....
Production. 000 s. tons	213.1	238.2	261.0	251.5	256.0	229.8	210.4	258.5	256.4	260.8	242.4	215.0	.....
Steel ingot production. 000 t.	4,238	4,178	4,446	4,403	4,545	4,864	4,198	4,704	4,334	4,600	4,533	4,771	4,791
Automobile production.	6,157	6,057	6,644	6,470	6,494	6,943	6,250	7,146	6,754	7,102	6,801	6,822	7,001
000 cars and trucks.	75.9	269.1	482.4	457.4	483.6	500.9	485.5	507.9	462.3	518.7	520.5	444.1	.....
Contracts awarded. \$000,000	414.9	247.7	388.1	380.2	456.2	305.2	270.4	479.4	406.7	548.7	539.1	577.4	.....
Car loadings. 000 cars	3,718	3,135	3,200	3,780	2,720	2,737	2,634	3,818	2,794	4,161	3,510	3,413	4,464
Electric power production.													
mill. k. h.	12,450	11,997	13,060	12,751	13,456	13,641	12,293	13,094	12,888	13,616	18,668	14,234	.....
Imports. \$000,000	220.2	194.9	207.1	223.4	233.6	228.6	233.7	267.8	287.6	269.9	279.5	.....	.....
Exports. \$000,000	249.8	295.2	343.5	327.7	322.8	323.4	303.4	357.6	388.6	344.5	329.6	.....	.....
WHOLESALE PRICES. 1926=100													
Department of Labor.	77.4	78.0	78.7	79.6	80.0	80.8	80.6	81.5	83.2	84.9	87.1	88.8	.....
Bond Prices—Dollars													
All issues, New York, S.E.	91.32	92.08	92.84	93.58	93.84	93.05	92.72	93.73	94.32	94.22	94.80	95.04	94.88
U. S. Treasury.	106.7	107.7	108.8	110.7	111.8	110.4	108.8	110.1	110.8	111.4	111.6	111.7	111.1
Prices Common Stocks (420). 1926=100	77.5	80.9	81.4	82.1	80.4	80.5	75.9	76.0	73.8	73.0	75.3	.....	.....
(Copyright Standard Statist. Co.)													
Industrials (350).	89.1	93.7	94.6	93.8	91.0	93.7	87.9	88.2	86.5	85.6	88.3	.....	.....
Railways (30).	24.9	27.0	27.4	27.6	26.5	27.7	26.4	26.5	26.9	26.9	26.7	26.7	.....
Utilities (40).	80.2	81.0	80.2	79.0	77.6	78.4	74.6	74.5	71.2	67.5	69.8	69.8	.....
Stock sales, N.Y. Mil. Shares	7.6	11.9	14.5	20.9	18.4	13.3	9.0	10.1	11.2	9.7	10.5	.....	.....
Bond sales, N.Y. Mil. Dollars	78.7	126.0	151.0	159.0	211.2	231.0	183.6	214.4	209.5	168.3	148.4	.....	.....
BANK DEPOSITS, N.Y. Mil. Dollars	11,604	12,594	14,052	14,952	18,626	15,147	13,268	17,402	15,057	16,124	17,282	18,288	15,079
Outside, 140 centres. Mil. Dollars	18,314	18,267	20,819	20,819	24,327	22,498	19,457	23,586	23,074	23,795	24,653	24,660	24,023

^a Courtesy of the Survey of Current Business.^b Based on sample of 422 publishers.

IX. Finance—Continued
29. CANADIAN CHARTERED BANKS

Millions of Dollars

	1940						1941						
	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	
Assets—													
CANADIAN CASH RESERVES—													
Notes of Bank of Canada	77.43	70.57	81.70	82.48	75.84	98.31	79.77	73.09	80.62	89.33	75.46	81.87	91.52
Deposits at Bank of Canada—													
Total	194.41	215.54	221.94	221.68	221.19	217.74	225.55	213.07	208.00	222.85	239.70	200.35	216.30
Gold and coin	271.65	286.11	313.18	304.15	307.04	316.08	304.32	288.65	288.61	318.18	315.25	282.22	307.82
Foreign currency	9.58	8.88	5.74	10.14	9.88	10.22	10.95	10.39	9.77	10.22	8.90	9.15	9.77
Notes of other banks	32.97	29.29	30.01	28.84	27.65	28.89	29.18	28.88	28.91	28.76	29.82	30.40	31.60
Cheques on other banks	3.75	3.41	4.88	3.29	3.17	3.98	2.55	2.34	3.28	2.62	3.03	3.70	3.78
Balances at other banks—													
United Kingdom banks	34.25	33.80	34.22	35.51	40.00	38.23	35.40	41.39	41.24	40.58	39.80	42.04	39.10
Other foreign banks	140.81	134.98	142.67	154.45	151.51	123.80	143.68	130.99	141.86	137.80	151.82	154.02	157.80
Canadians chartered banks	4.13	4.15	4.15	4.22	4.20	3.29	2.98	2.76	3.10	3.44	3.68	2.34	2.52
SECURITIES—													
Dom.-Prov. Government	1,200.9	1,205.4	1,308.5	1,223.0	1,278.6	1,228.1	1,433.8	1,548.9	1,527.0	1,576.1	1,580.7	1,440.6	1,434.7
Canadian municipal	93.26	91.68	88.61	86.46	91.02	92.30	91.79	92.20	92.06	91.84	91.37	89.27	88.04
Foreign public	60.73	61.89	55.90	49.07	45.98	51.41	53.18	49.45	51.51	55.22	55.16	63.95	63.70
Other	112.72	109.02	110.20	101.03	98.82	98.57	98.45	97.23	95.46	97.14	94.46	94.09	
Total	1,576.6	1,568.6	1,503.5	1,519.5	1,512.5	1,531.6	1,677.2	1,787.8	1,766.0	1,820.4	1,812.4	1,688.5	1,680.6
CALL AND SHORT LOANS—													
In Canada	38.48	37.58	37.18	40.03	41.31	40.28	35.83	33.93	35.11	31.25	29.46	33.77	33.82
Elsewhere	35.76	38.43	50.51	42.54	35.32	42.23	38.40	35.56	49.51	42.58	41.95	44.02	43.50
CURRENT LOANS—													
In Canada	14.57	14.53	14.61	13.97	13.81	16.52	11.08	12.58	12.27	11.62	12.15	14.74	13.41
Prov. Governments	113.28	107.96	104.21	99.37	92.63	92.39	82.60	84.47	87.09	85.04	87.68	86.49	87.74
Municipalities, etc.	93.26	93.82	93.04	102.25	102.18	99.67	99.65	100.45	101.26	101.21	103.77	119.09	117.43
Elsewhere than in Canada	133.46	130.53	127.57	126.35	127.58	130.62	131.11	132.83	131.88	135.32	134.34	135.96	134.88
OTHER ASSETS—													
Non-current loans	7.08	7.06	7.72	7.06	6.12	5.99	5.80	5.76	5.79	5.68	5.56	5.50	5.34
Bank premises	71.96	71.43	71.68	71.09	70.49	70.57	70.73	70.76	70.64	70.55	70.56	70.33	70.39
Other real estate	7.82	7.51	7.45	7.28	7.82	7.29	7.22	7.11	7.05	6.90	6.84	6.81	6.77
Mortgages	3.94	3.02	3.81	3.66	3.60	3.56	3.56	3.56	3.52	3.56	3.57	3.58	3.65
Loans to controlled companies	11.12	11.02	10.94	11.22	11.42	11.12	11.07	10.97	10.88	10.72	11.00	11.04	11.10
Note circulation deposit	4.88	4.82	4.62	4.83	4.83	4.88	4.84	4.84	4.84	4.84	4.85	4.93	4.53
Letters of credit	66.22	64.50	65.25	68.05	67.29	67.58	69.91	74.11	75.76	81.56	87.53	94.25	94.43
Other assets	2.24	2.32	2.17	1.95	1.89	1.86	2.19	2.16	2.16	2.01	2.01	1.87	1.74
Total Assets	3,610.2	3,278.5	3,711.3	3,682.0	3,730.6	3,802.4	3,919.3	3,810.0	4,019.1	4,014.5	4,067.9	4,054.3	
Liabilities—													
Notes in circulation	93.27	93.30	92.56	91.62	90.90	83.79	81.46	82.44	83.47	81.38	83.28	84.14	82.84
DEPOSIT LIABILITIES—													
Government Deposits—													
Dominion	136.72	113.62	76.15	176.38	85.65	66.24	128.43	174.00	154.64	141.73	152.68	560.90	502.47
Provincial	73.47	68.21	64.79	60.40	73.50	66.50	66.92	75.45	64.44	86.39	92.01	63.63	67.28
Public Deposits													
Domestic in Canada	831.52	877.43	1003.00	941.28	902.49	1030.66	1000.22	1051.43	1050.47	1127.96	1105.18	984.33	1009.18
Time in Canada	1,612.5	1,654.4	1,655.0	1,599.5	1,625.9	1,641.3	1,668.1	1,687.0	1,702.7	1,707.6	1,695.2	1,666.9	1,488.7
Foreign	421.51	402.88	403.53	405.31	398.56	404.59	408.56	410.06	410.77	427.89	434.10	449.39	450.17
Deposits of other Banks—													
Canadian chartered banks	10.43	9.37	10.48	12.71	11.53	13.00	10.44	8.63	9.32	11.57	10.80	12.63	11.78
United Kingdom banks	19.06	20.22	24.36	29.07	26.27	27.89	26.90	22.34	24.42	21.98	20.59	21.01	21.44
Other banks	28.58	24.89	25.61	26.90	26.84	26.82	27.74	28.22	29.90	29.67	30.37	28.13	30.65
Total Deposit Liabilities of which: Canadian currency	3,153.9	3,146.3	3,263.6	3,251.6	3,220.3	3,270.7	3,347.0	3,458.1	3,446.7	3,554.5	3,540.3	3,558.9	3,571.7
Other Liabilities—													
Bills payable	0.21	0.20	0.18	0.05	0.04	0.02	0.01	0.03	0.02	0.02	0.01	0.01	0.04
Letters of Credit	66.22	64.50	65.25	68.05	67.29	67.55	69.91	74.11	75.76	81.56	87.33	94.25	94.43
Other	4.20	4.34	4.22	4.60	5.04	6.40	6.67	6.54	6.54	5.26	5.27	5.02	5.32
Liabilities to Shareholders													
Dividends	2.75	2.22	1.50	2.78	2.26	1.49	2.79	1.53	2.82	2.27	1.62	2.81	
Reserve	133.75	133.75	133.75	133.75	133.75	133.75	133.75	133.75	133.75	133.75	133.75	133.75	
Capital paid up	145.50	145.50	145.50	145.50	145.50	145.50	145.50	145.50	145.50	145.50	145.50	145.50	
Total Liabilities	3,598.9	3,589.9	3,706.5	3,693.0	3,666.8	3,715.2	3,787.1	3,902.7	3,851.0	4,005.0	3,998.0	4,051.0	4,086.4
DAILY AVERAGE DATA—													
Canadian currency deposits	2,665.2	2,653.6	2,694.3	2,749.5	2,732.3	2,718.0	2,855.6	2,929.5	2,927.0	2,963.1	3,007.2	3,030.7	3,014.6
Canadian cash reserve	279.4	284.8	304.5	312.7	305.6	311.2	318.2	304.2	297.5	310.8	309.0	317.8	304.6
Total public note circulation*	300.6	310.9	237.5	337.0	336.8	346.8	329.6	341.9	354.0	362.2	365.0	378.1	386.2
DAILY AVERAGE Ratio: Cash to Deposits	10.5	10.7	11.3	11.4	11.2	11.4	11.1	10.0	10.2	10.5	10.3	10.5	10.1
Index Numbers (1935-39=100) Canadian deposits (daily average)	114.0	113.9	115.7	118.0	117.4	116.7	122.6	123.8	125.7	127.2	129.1	130.1	129.4
Canadian cash reserves (daily average)	116.1	118.4	126.5	130.0	127.0	129.3	132.3	123.3	122.3	129.2	128.4	132.1	126.6
Current loans in Canada	135.0	136.2	141.3	145.9	144.6	142.0	128.0	123.0	130.2	129.8	132.3	137.3	151.0
Total securities	116.2	115.7	115.3	112.0	111.5	112.0	123.7	131.8	130.2	134.2	133.6	124.6	123.9
Total public note circulation*	154.7	150.0	168.0	173.4	173.3	178.5	169.6	176.0	182.7	186.4	187.0	194.6	198.8

* Chartered bank note circulation and Bank of Canada notes not held by chartered banks.

IX. Finance—Continued
30. BANK DEBITS IN MILLION DOLLARS

Areas and Cities	1940						1941						
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
BANK Debits—													
MARITIME PROVINCES—													
Halifax.....	33.6	35.0	42.1	48.1	39.5	41.4	31.6	40.1	41.9	42.1	54.0	42.9	45.5
Moncton.....	12.6	10.6	12.6	11.9	12.6	11.5	10.4	10.8	11.2	12.0	13.7	12.6	12.7
Saint John.....	18.1	17.1	22.4	18.5	17.9	19.9	17.7	20.9	20.6	21.8	27.8	19.9	19.8
Totals.....	64.4	62.7	77.3	75.5	70.5	72.6	59.7	71.5	73.8	75.9	95.6	75.4	75.0
QUEBEC—													
Montreal.....	632.8	625.5	779.6	725.4	822.0	800.0	630.1	706.5	736.7	818.6	1,080.3	817.7	814.7
Quebec.....	83.5	82.8	128.3	88.6	118.6	72.4	76.8	89.0	75.6	95.8	81.5	79.4	104.0
Sherbrooke.....	7.8	7.8	9.8	9.0	8.8	8.0	7.5	7.9	8.0	10.0	11.9	9.9	9.5
Totals.....	724.2	716.1	917.7	824.0	950.6	780.3	714.5	807.1	821.2	924.1	1,173.6	907.1	928.2
ONTARIO—													
Brantford.....	10.6	10.6	14.4	12.6	13.0	12.3	10.3	11.5	12.7	14.4	16.4	13.5	13.8
Chatham.....	7.3	7.7	10.3	10.7	12.0	8.3	8.2	8.4	9.5	8.5	16.5	10.3	9.5
Fort William.....	8.2	7.0	8.1	7.1	7.9	6.6	6.5	7.4	8.0	9.5	13.3	11.0	5.6
Hamilton.....	72.3	64.6	78.8	76.4	77.1	80.5	73.0	83.3	82.0	99.1	110.7	90.8	92.2
Kingston.....	8.0	7.1	10.8	7.7	8.1	7.5	5.8	7.2	7.8	8.0	11.2	8.6	9.2
Kitchener.....	13.1	13.4	16.5	14.6	18.4	15.6	13.6	15.5	17.0	17.8	23.5	17.6	15.3
London.....	29.8	31.7	50.7	36.9	41.4	41.8	30.2	33.8	37.9	39.9	65.0	40.6	40.3
Ottawa.....	163.6	197.7	303.9	247.6	201.5	248.6	219.3	203.3	242.1	215.9	296.1	285.3	282.9
Peterborough.....	7.6	7.1	8.7	7.2	8.6	5.3	6.7	7.7	8.9	9.5	12.3	9.0	9.9
Sarnia.....	6.6	6.0	8.0	6.6	7.7	9.2	5.8	5.6	6.8	9.2	10.0	8.7	8.9
Sudbury.....	7.4	7.1	8.4	7.5	7.8	6.4	7.3	6.6	8.4	9.4	9.0	8.4	8.4
Toronto.....	751.5	699.0	1,141.3	839.1	990.6	900.5	778.2	882.7	891.5	925.3	1,357.9	846.3	865.9
Windsor.....	40.9	44.3	56.8	52.7	63.4	54.7	53.6	56.6	59.3	66.2	76.2	55.6	55.3
Totals.....	1,075.6	1,083.2	1,716.3	1,426.8	1,463.6	1,462.6	1,217.8	1,385.9	1,389.9	1,449.4	2,045.8	1,426.4	1,388.1
PRAIRIE PROVINCES—													
Brandon.....	3.2	4.0	5.2	4.3	4.2	3.2	3.3	3.1	3.6	4.6	5.6	4.0	5.0
Calgary.....	59.5	66.7	81.5	73.6	80.6	72.9	57.4	63.3	72.0	75.5	99.8	75.6	74.8
Edmonton.....	43.4	49.0	58.4	53.3	55.4	51.5	41.6	47.2	45.5	51.1	60.2	50.3	50.2
Lethbridge.....	4.5	4.7	5.9	5.8	5.6	4.6	4.1	4.6	5.3	6.1	5.2	4.8	4.8
Medicine Hat.....	3.9	4.3	3.8	3.8	3.8	2.9	2.0	2.0	2.8	3.2	3.1	4.2	3.7
Moosomin.....	8.0	7.4	9.4	8.8	8.8	6.7	7.7	8.0	9.9	10.4	8.5	8.3	7.1
Prince Albert.....	2.8	2.9	3.7	3.5	3.5	2.8	2.7	3.2	3.6	4.0	3.8	3.6	3.6
Regina.....	27.7	37.9	73.1	50.3	45.5	41.8	33.5	32.1	34.5	42.5	77.2	50.2	43.6
Saskatoon.....	11.1	12.6	16.5	13.6	12.8	11.4	9.7	10.5	12.1	14.1	15.1	13.7	13.5
Winnipeg.....	211.4	210.9	354.0	327.9	311.6	250.9	212.8	251.3	303.8	418.9	399.7	407.2	339.5
Totals.....	383.6	551.0	612.1	544.5	534.2	448.9	374.0	424.0	515.9	633.3	650.3	622.2	547.1
BRITISH COLUMBIA—													
New Westminster.....	8.0	8.4	9.7	7.7	8.6	7.8	7.6	8.4	8.6	8.9	9.0	9.5	9.6
Vancouver.....	135.6	125.5	159.4	138.9	148.7	138.6	138.5	136.7	143.1	143.6	215.1	167.6	164.3
Victoria.....	24.2	31.4	34.1	29.0	35.1	30.1	27.8	31.6	31.7	30.9	51.1	33.6	39.5
Totals.....	177.9	168.3	203.2	175.6	190.0	176.8	173.4	176.7	183.0	183.2	275.3	210.7	212.4
Canada.....	2,457.7	2,671.2	3,526.6	3,049.5	3,208.2	2,941.2	2,540.2	2,538.1	2,584.2	2,585.6	4,240.6	3,241.7	3,149.8
Bank Clearings.....	1,376	1,412	1,791	1,716	1,686	1,622	1,446	1,612	1,653	1,934	1,914	1,892	1,788

31. STOCK MARKET TRANSACTIONS AND BOND FINANCING

Classification	1940						1941						
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April	May	June	July	Aug.
MONTRÉAL STOCK EXCHANGE AND MONTREAL CURS MARKET—													
Shares Traded—													
Industrials.....	0.00	160	206	173	359	195	216	173	150	108	148	108	215
Mines.....	0.00	137	170	228	422	282	321	225	198	170	127	84	170
Value of Listings.....	\$4,068	4,218	4,254	4,139	4,110	3,978	3,856	4,078	3,717	3,565	3,725	3,995	3,644
Brokers' Loans.....	3,000	6,110	5,899	6,306	6,044	5,215	5,882	5,813	5,600	5,453	5,565	5,565	5,644
Loan Ratio.....	0.15	0.14	0.15	0.16	0.13	0.15	0.15	0.14	0.15	0.15	0.15	0.15	0.15
TORONTO STOCK EXCHANGE—													
Borrowings on collateral.....	8,724	8,477	9,416	10,146	9,210	9,373	8,324	7,600	7,420	7,601	9,630	9,360	8,835
Ratio to quoted values.....	0.23	0.21	0.24	0.26	0.24	0.25	0.23	0.21	0.21	0.22	0.27	0.25	0.24
Sales.....	2,498	3,402	5,565	7,672	7,629	7,373	4,150	4,073	3,256	2,640	2,389	4,293	4,940
Values.....	4,977	6,460	7,616	11,123	9,680	8,970	6,759	5,736	5,558	4,860	3,817	6,470	5,936
Market values.....	20,000,000	25,388	3,947	3,910	3,916	3,778	3,895	3,673	3,537	3,476	3,542	3,707	3,753
New Issues of Bonds.....	3,000	401.0	112.0	108.5	320.8	81.3	118.3	42.8	78.6	115.3	840.1	111.4	83.1
INDEX OF DIVIDEND PAYMENTS.....	131.0	122.0	122.0	122.2	120.5	119.5	120.0	120.0	121.0	120.1	119.3	118.4	118.6
Dividend Payment.....	3,000	25,784	23,943	7,889	6,445	33,026	10,656	27,522	25,824	7,921	58,276	26,856	9,939
CANADIAN BOND FINANCING—													
GOVERNMENT AND MUNICIPAL—													
Dom. Govt Direct and Gtd.		324,946											
Provincial Direct and Gtd.	3,958	....	25,358	27,350	4,946	18,200	10,000	5,000					1,416
Ontario Municipal.....	258	266	6,559	438	681	758	1,822	2,108	64				61
Quebec and Maritime Municipal.....	221	125	673	2,920	682	1,200	90	325	231	151	139	141	208
Western Municipal.....	90	66	623	27	37	350	600				10		....
Total.....	8,622	32,336	32,590	31,220	25,6318	18,191	12,202	8,234	295	151	254	300	1,780
Dom. Govt's Treasury Bills.....	50,000	75,000	75,000	80,000	75,000	75,000	80,000	40,000	40,000	75,000	115,000	40,000	110,000
CORPORATION—													
Public Utility.....													1,200
Railway.....													....
Industrial and Miscellaneous.....	3,300	150	600	2,302	1,002	2,400	1,400	1,600	266	100	40	240	....
Total.....	2,920	150	600	2,302	1,002	2,400	1,700	1,600	1,246	100	40	240	1,200

*Exclusive of bonds. *Months end values of all listed stocks.

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IX. FINANCE—Concluded

32. DOMINION GOVERNMENT REVENUES AND EXPENDITURES

Classification	Month of August, 1941 (unrevised)	Month of August, 1940	April 1, 1941 to Aug. 31, 1941 (August unrevised)	April 1, 1940 to Aug. 31, 1940
Receipts—Ordinary Revenue—Customs Import Duty	\$ 11,734,777	\$ 10,246,379	\$ 53,813,632	\$ 51,723,072
Excise Duty	10,005,751	7,330,556	42,052,961	35,647,570
Excise Taxes, Sales, Stamps, etc.	40,379,021	23,952,400	161,863,183	88,363,655
Income Tax	38,321,481	8,288,165	306,299,883	131,849,120
Post Office Department	3,000,636	2,400,344	15,713,412	13,405,843
Sundry Departments	8,016,881	1,854,359	10,774,900	7,770,537
Total Ordinary Revenue	106,458,547	54,043,102	590,517,941	328,760,105
Special Receipts	51,771	50,628	242,774	132,287
Total	106,510,318	54,093,730	590,760,716	328,392,392
Ordinary Expenditure—Agriculture	711,274	754,233	3,298,664	3,520,064
Auditor General's Office	36,634	37,272	185,830	190,949
Chief Electoral Officer, including elections	2,106	116,588	29,192	2,399,635
Civil Service Commission	31,172	37,692	164,245	169,354
External Affairs	60,980	98,864	324,758	357,638
Finance—Interest on Public Debt	7,076,587	7,225,657	56,771,859	54,592,612
Other Public Debt Charges	176,457	18,501	4,157,384	165,894
Subsidies and Grants to Provinces		2,457,500	6,479,102	9,216,602
Old Age Pensions	160	116	7,337,773	7,568,013
Office of the Commissioner of the Treasury	159,223	153,685	769,867	765,576
Superannuation and Miscellaneous Pensions	37,582	45,528	151,956	178,371
General Expenditure (Finance Dept.)	65,960	39,616	224,013	160,912
Miscellaneous Grants and Contributions	52,026	114,750	227,135	298,834
Miscellaneous Offices and Commissions	59,341	134,940	361,527	458,332
Fisheries	143,911	179,324	592,350	616,696
Governor General and Lieutenant Governors	14,486	13,744	77,132	63,955
Insurance	12,428	18,301	63,262	63,844
Justice	437,169	448,932	1,097,175	1,994,344
Labour	906,222	76,834	1,395,281	254,223
Legislation				
Houses of Parliament and Library	71,959	414,567	838,831	1,168,907
Mines and Resources	850,026	1,115,490	4,635,892	4,882,140
Movements of Coal		1,058,842	714,059	1,724,867
National Defence (See Special War)			432,419	
National Research Council	54,856	68,086	291,653	278,841
National War Services	1,078,772	1,024,065	5,175,521	4,875,934
National Revenue	11,435		210,854	
Pensions and National Health	6,531,974	4,605,237	22,893,702	23,403,467
Post Office	3,305,094	3,213,160	14,254,467	13,864,153
Privity Council	4,661	4,556	21,976	21,129
Public Archives	9,664	10,906	48,606	53,823
Public Printing and Stationery	11,348	16,248	63,747	57,350
Public Works	505,496	920,786	3,937,847	3,774,782
Royal Canadian Mounted Police	556,139	492,691	2,600,067	2,296,776
Secretary of State	64,413	58,598	308,132	286,819
Soldier Settlement	57,763	64,264	283,030	297,101
Trade and Commerce	913,053	617,118	2,850,233	2,555,713
Transport	1,234,125	1,219,172	4,860,375	4,712,995
Maritime Freight Rates Act	2,352	1,184,578	1,029,339	1,686,913
Total Ordinary Expenditure	23,546,344	28,085,442	150,189,294	149,069,455
Capital Expenditure—Transport	407,964	660,035	1,183,668	1,539,584
Special Expenditure—Relief Works and Grants	1,107,507	2,622,636	3,543,281	7,327,758
War Appropriation	98,955,106	59,407,204	407,590,941	172,265,453
Total Special Expenditure	100,062,613	62,029,840	411,484,223	179,588,211
Government Owned Enterprises—Canadian National Railways Deficit		1,500,000		12,750,000
P.E.I. Car Ferry Terminals Deficit	33,000	108,000	195,000	189,000
Total Government Owned Enterprises	33,000	1,008,000	195,000	12,839,000
Other Charges	63,946	1,911,415	95,070	2,151,563
Grand Total Expenditure	124,114,387	94,284,733	563,103,250	345,306,512
Loans and Investments—Canadian Farm Loan Board		150,000	12,064	662,865
Canadian Government Merchant Marine				650,000
Canadian National Railways—Financing Act	4,500,000		13,457,002	
Temporary Loan	2,311,033		8,833,752	6,000,000
Municipal Improvements Assistance Act	7,500	128,619	240,604	933,475
National Housing Act	338,912	518,861	1,197,540	1,333,176
Purchase of Railway Equipment		1,672,348		13,615,615
Soldier Settlement of Canada	5,126	4,521	21,313	17,062
Total Loans and Investments	7,162,871	2,474,349	23,463,375	23,413,222

REVUE MENSUELLE DE LA SITUATION ÉCONOMIQUE

Vol. XVI

OTTAWA, SEPTEMBRE 1941

N° 9

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CHEF, BRANCHE DE LA STATISTIQUE GÉNÉRALE: SYDNEY B. SMITH, M.A.

LA SITUATION ÉCONOMIQUE EN AOÛT

La situation économique reflète l'impulsion des demandes de guerre en août. Les opérations commerciales atteignent un niveau plus élevé, mais en quelques domaines il y a des diminutions par rapport au mois précédent. Le développement sensationnel est une autre augmentation des prix de gros; ces derniers s'orientent à la hausse d'une façon marquée depuis le début des hostilités. L'indice en août est plus élevé qu'en tout temps depuis février 1930. L'indice du coût de la vie avance de 111·9 le 2 juillet à 113·7 le 1er du mois sous revue. L'indice a avancé de 12·8 p.c. depuis le dernier mois du temps de paix. Le gain prononcé en ces derniers mois est principalement attribuable à la hausse des aliments; mais le vêtement, les fournitures de maison et les denrées diverses ont également contribué à l'avance. Dans la section alimentaire, les hausses les plus importantes sont celles des produits laitiers, des viandes et des œufs.

L'indice des prix de gros se place à 92·4 la semaine du 12 septembre contre 83·0 la semaine correspondante de l'an dernier. Le gain de près de 12 p.c. pendant l'année reflète les avances de chacun des huit groupes principaux. La plus forte augmentation est celle des produits animaux, dont l'indice grimpe de 78·8 à 97·6. L'avance des denrées sensibles revêt des proportions marquées, l'indice étant de 80·5 le 12 septembre comparativement à 64·5 la même semaine de l'an dernier. Les actions ordinaires s'orientent à la baisse depuis les premiers mois de 1937; mais une reprise modérée se manifeste de mai à août et l'indice avance légèrement d'un mois à l'autre. Les opérations spéculatives touchent également un niveau plus élevé le mois sous revue.

La somme des dépôts à avis et à demande est de \$2,498,000,000 en regard de \$2,451,000,000 au début du mois précédent. L'augmentation de \$47,000,000 reflète la reprise qui a suivi le déclin marqué du mois précédent attribuable aux fortes souscriptions à l'emprunt de la victoire. Pendant le mois de juin les dépôts du Gouvernement fédéral ont augmenté de \$152,700,000 à \$560,900,000. A la fin de juillet le total a tombé à \$502,500,000 et l'on peut s'attendre à d'autres déclins témoignant de la dépense des sommes empruntées. Les prêts courants se chiffrent à \$1,177,000,000 le 31 juillet, à rapprocher de \$925,000,000 la même date de l'an dernier.

Un certain nombre de facteurs traçant l'orientation de la production minérale réagissent en août comparativement au mois précédent. Les arrivages d'or à la Monnaie s'établissent à 430,878 onces fines, en regard de 453,184, et l'indice recule de 144 à 132. L'indice des expéditions d'argent décline de 128 à 110. L'industrie minière du charbon est plus active, la production s'élargissant à 1,357,000 tonnes contre 1,187,000.

L'indice des stocks dans les entrepôts frigorifiques se place à 112·6 en août, contre 121·4 le mois précédent et 119·4 en août l'an dernier. L'indice des ventes de bestiaux aux enclos s'établit à 102·2 comparativement à 122. L'augmentation des ventes de bêtes à cornes est moins que normale pour la saison. Les ventes de porcs s'élèvent à 63,912 têtes en regard de 86,547 le mois précédent.

L'augmentation marquée de l'emploi constitue le développement sensationnel de la période de guerre. L'indice au 1er juillet s'établit à 157·6 contre 119·6 le 1er septembre 1939. L'avance depuis le 1er juillet 1940 jusqu'à la dernière date connue excède 26 p.c. Depuis le début de 1941 l'indice a avancé de 23 points ou de 17·4 p.c., gain qui surpasse celui de la même période de toute autre année du relevé. L'accélération des opérations manufacturières en 1941 est encore plus impressionnante; les ouvriers engagés par les établissements collaborateurs, de janvier à juillet, se chiffrent à plus de 158,000. L'indice fait un gain de plus de trente points ou de 21·3 p.c. L'accélération dans les industries qui produisent des marchandises durables au cours de ces derniers mois est particulièrement remarquable, l'indice de l'emploi avançant de 145·1 le 1er janvier à 190·6 le 1er juillet ou de 31·4 p.c. L'augmentation de l'année courante ne s'est pas faite au détriment de la production d'articles de consommation, comme on peut le constater par une avance de 13·3 p.c. dans la division des marchandises non durables, dont l'indice passe de 140·3 le 1er janvier à 159·0 au début de juillet. Les derniers gains dans ce groupe reflètent naturellement la demande plus grande d'articles de consommation, non seulement pour l'usage des civils au pays et à l'étranger, mais encore pour l'usage des forces armées au Dominion et ailleurs.

Le première estimation définitive de la production canadienne de blé en 1941 est placée à 306,459,000 boisseaux, à rapprocher de 551,400,000 en 1940, diminution de 244,900,000 boisseaux. La diminution est attribuable presque autant au programme de réduction des emblavures entrepris le printemps dernier qu'au rendement inférieur à la normale dans de vastes régions de la Saskatchewan et de l'est de l'Alberta.

Les exportations de blé du 1er août au 5 septembre s'élèvent à 12,900,000 boisseaux contre 9,800,000 l'an dernier. Les arrivages de blé dans les Provinces des Prairies, du 1er août 1941 au 5 septembre, se placent à 25,500,000 boisseaux comparativement à 49,700,000 la même période de l'an dernier.

Les consommateurs en juillet cette année dépensent 19 p.c. de plus dans les magasins de détail qu'en juillet l'an dernier et 8 p.c. de plus qu'en juin. L'indice se place à 122·5, comparativement à 133·8 en juin et 103·2 le même mois de l'an dernier. En juillet cette année les ventes des magasins de gros au Canada atteignent une moyenne de 30 p.c. plus forte qu'en juillet l'an dernier et 5 p.c. plus forte qu'en juin. En conséquence, l'indice, sur la base 100 en 1935-39, passe à 147·0 contre 140·6 en juin et 112·8 en juillet 1940.

Les ventes des sept premiers mois de l'année sont en moyenne de 16 p.c. plus considérables que celles de la période correspondante de l'an dernier. Les ventes à tempérament déclarées par dix-sept grandes compagnies de magasins à rayons dans toutes les parties du Canada ont une tendance à augmenter brusquement les sept premiers mois de 1941 comparativement à 1940. Alors que les ventes globales des magasins à rayons faisant rapport atteignent une moyenne de 17·7 p.c. plus élevée les sept premiers mois de cette année, les ventes à tempérament augmentent de 26·6 p.c. durant la même période.

Graphiques

Mesuré en dollars courants, le revenu national du Canada laisse voir des fluctuations marquées au cours de la période entre guerres. Les trois cimes de prospérité sont atteintes en 1920, 1929 et la période courante. Les périodes de dépression ont atteint leur point culminant en 1921 et 1933. Les régressions intermédiaires, en 1924 et 1938, ont été suivies peu de temps après par une reprise de l'avance économique. L'aspect général est décrit dans la section A du graphique 1.

La contraction du revenu national après 1920 et 1929 était partiellement due à un déclin des prix, accentuant le besoin d'ajustement pour les changements de prix. La marche vers l'augmentation du revenu réel et spécialement des paiements globaux, après élimination de l'effet des changements des prix, est décrite dans les sections b et c. La moyenne générale des prix des denrées et des services accuse une orientation vers le déclin au cours de la période entre guerres. La marche vers l'augmentation qui en a résulté dénote une expansion du volume de la production des marchandises et des services.

Les épargnes des entreprises sont surtout positives durant la première décennie et négatives pendant la seconde. Les totaux du revenu national comprennent les relevés de ces épargnes, tandis que les "paiements globaux" ne les comprennent pas. L'exclusion des épargnes des entreprises, des estimations des paiements globaux, explique l'orientation vers l'augmentation plus abrupte que dans le "revenu réel". La ligne de l'orientation entre guerres pour les deux facteurs paraît dans les sections b et c du graphique 1.

Le graphique 2 dépeint l'importance relative de douze groupes importants d'industries et de services comme sources de revenu.

Les renseignements relatifs aux totaux généraux du revenu national servent seulement comme introduction à la discussion des divisions et groupes constituants. L'orientation du revenu des divers facteurs est une phase importante de la présente étude. L'estimation générale dissimile plusieurs changements dans les relations et les mouvements des facteurs, essentiels pour comprendre le fonctionnement du système économique canadien.

Ce qui nous intéresse ici, c'est le revenu national comme mesure de la productivité nette de l'économie canadienne. La période entre guerres a été caractérisée par une continuation de l'évolution vers une plus grande diversification. Aux premiers temps du Dominion, l'abondance de ressources naturelles portait à se concentrer sur la production de denrées principales, sous formes de denrées alimentaires et de matières premières industrielles, dont une forte proportion était exportée aux pays où le développement économique était plus avancé. Bien que les industries primaires occupent encore une place très importante dans le système productif canadien, la croissance plus rapide des industries secondaires et des services a résulté en un meilleur équilibre de l'économie. Le système a été adapté au cours des vingt dernières années de manière à faire

face aux demandes du marché domestique, tout en maintenant une balance de crédit au compte courant avec les autres pays.

Dans cet exposé concernant les sources productives du revenu national le principal objectif sera de mettre en valeur: (1) l'importance relative des différentes activités; (2) l'orientation entre guerres du déclin ou de l'avance; et (3) la sensibilité des différentes sortes d'activités au choc de la dépression et de la reprise. Pour fins d'analyse, le revenu national net sera décomposé d'après les types importants d'activité, comme l'agriculture, les manufactures, la finance et les services, avec leurs subdivisions.

L'importance relative des trois divisions économiques et des quatorze groupes importants est le premier sujet de la discussion. Le groupe des industries et celui des services sont assemblés en trois divisions économiques. La division 1 coïncide approximativement avec la liste des groupes compris dans le relevé de la production publié annuellement par le Bureau depuis 1921. La division comprend donc les secteurs du système économique engagés dans la production de denrées, soit primaires, soit secondaires. Les industries primaires englobent l'agriculture, l'industrie forestière, les pêcheries et le piégeage, l'industrie minière et l'énergie électrique, tandis que les industries secondaires comprennent les manufactures, la construction, le travail à façon et les réparations.

La deuxième division porte sur les transports, les communications, la vente des denrées et les activités connexes. Le terme "manutention des denrées", appliqué à cette division, n'est applicable que grossièrement. Les chemins de fer s'occupent du transport des voyageurs, bien que les marchandises soient la principale source de revenus. Les communications ne se rattachent que partiellement au mouvement et à la vente des denrées. Toutefois, les activités combinées des transports et des communications se rattachent plus à la manutention des denrées qu'aux services ou à la production en leur sens restreint. Les autres activités, comprenant la finance, le gouvernement et les services autres que le travail à façon et les réparations, sont décrites comme division des "facilités" pour plus de commodité. Elles comprennent les organisations financières comme celles de la banque, de la fiducie, du prêt et de l'hypothèque, du placement et de l'assurance. L'immeuble englobe non seulement les opérations de l'industrie elle-même, mais aussi les loyers nets et les intérêts des hypothèques des habitations autres qu'agricoles et commerciales. Le gouvernement, comprenant l'administration fédérale, provinciale et locale, est une entreprise grandissante incluse sous cette rubrique. Enfin, les activités professionnelles, éducationnelles et des services autres que le travail à façon et les réparations complètent la division.

La production des denrées contribue au revenu national une moyenne annuelle de \$1,972,000,000 au cours des vingt ans sous revue, tandis que la manutention des denrées en fournit \$954,000,000 et la division des facilités, \$1,316,000,000. Il est surprenant de constater que plus de 30 p.c. du revenu national provient d'activités autres que la production et la distribution des denrées.

Pour plus de commodité un certain nombre de catégories moins importantes ont été combinées, réduisant les trente groupes originaux à quatorze grandes divisions pour les fins de cette étude. La classification est la suivante avec l'adaptation appropriée; c'est le système de groupement général du Bureau: L'agriculture comprend le revenu que le fermier retire des opérations forestières sur sa terre, mais elle exclut entièrement celui qui provient de la valeur ajoutée dans les fabriques laitières. L'industrie forestière englobe les activités des scieries, des pulperies et des papeteries, de même que les opérations forestières sur des terres autres que les lots boisés des fermiers. L'industrie manufacturière ne comprend pas les opérations étroitement apparentées aux industries primaires, les exceptions étant la scierie, la pulperie et la papeterie, le saurissement et la salaison du poisson, la réduction des métaux non ferreux et plusieurs industries minérales comme celles du ciment, du sel, de la chaux et des dérivés de l'argile.

Les transports comprennent les activités suivantes: chemins de fer et tramways électriques, transport par eau et transport routier, aviation civile, entreposage et messageries. Les industries du télégraphe et du téléphone constituent les communications.

Les industries de finance englobent le commerce bancaire, les compagnies de fiducie, les courtiers en valeurs mobilières, les compagnies de prêts et d'hypothèques, l'assurance et l'immeuble. Ce dernier comprend l'intérêt sur les hypothèques non agricoles et les loyers nets, payés et imputés. Les groupes des services sont nombreux, car ils embrassent les activités professionnelles, éducationnelles et autres.

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Volume XVI

Numéro 9

CANADA

BUREAU FÉDÉRAL DE LA STATISTIQUE

SECTION DE LA STATISTIQUE GÉNÉRALE

REVUE DE LA

SITUATION ÉCONOMIQUE

SEPTEMBRE 1941

Publié par ordre de l'Hon. James A. MacKinnon, M.P.,

Ministre du Commerce



OTTAWA

EDMOND CLOUTIER
IMPRIMEUR DE SA TRÈS EXCELLENTE MAJESTÉ LE ROI

1941

Prix: Un dollar par exemplaire. Les éditions sont limitées et peuvent être achetées à l'imprimeur ou à la librairie officielle.

